

EXHIBIT 65

Capital One Taxi Medallion Finance
f/k/a All Points Capital Corp.
d/b/a Capital One Taxi Medallion Finance
275 Broadhollow Road
Melville, NY 11747

July 13, 2018

**VIA FEDEX AND CERTIFIED MAIL
RETURN RECEIPT REQUESTED**

Bonus Taxi Inc.
Chicago Polo I, Inc.
Chicago Polo II, Inc.
Chicago Polo III, Inc.
Chicago Polo IV, Inc.
Chicago Polo XII, Inc.
Dolfinia Taxi Inc.
Enetochka Taxi Inc.
June Cab Corp.
Lucky Four Cab Corp.
Monaco Taxi, Inc.
Moneta Taxi Inc.
Princess Taxi Inc.
Reservior II Hacking Corp.
Samuel Taxi Corp.
Shaun Jr. Taxi Inc.
Siro, Inc.
SLS Jet Cab Corp.
2617 S. Wabash Avenue
Chicago, IL 60616

Chicago Department of Business Affairs and
Consumer Protection—Public Vehicle
Operations Division
Attn: Monique Davids, Program Director
2350 West Ogden Avenue, 1st Floor
Chicago, IL 60608

Re: Notice of Intent to Foreclose—Medallion Licenses Listed Herein

Dear Sir or Madam:

Please be advised that our firm represents Capital One Equipment Finance Corp., f/k/a All Points Capital Corp., d/b/a Capital One Taxi Medallion Finance ("COTMF"). This letter serves as COTMF's notice of foreclosure pursuant to Sections 9-611 and 9-612 of the Illinois Uniform Commercial Code ("UCC") and Rule TX13.01 of the Taxicab Medallion License Holder Rules ("Taxi Rules").

An event of default has occurred pursuant to the terms of the following promissory notes (as amended, restated or otherwise modified from time to time, the "Promissory Notes"), each executed by the borrower named therein (each, a "Debtor" and collectively the "Debtors") and delivered to Tri Global Financial Services Inc. (the "Servicer"):

Bonus Taxi Inc., et al.
 July 13, 2018
 Page 2

Debtor	Promissory Note Date
Bonus Taxi Inc.	August 21, 2012
Chicago Polo I, Inc.	July 30, 2012
Chicago Polo II, Inc.	July 30, 2012
Chicago Polo III, Inc.	July 30, 2012
Chicago Polo IV, Inc.	July 30, 2012
Chicago Polo XII, Inc.	August 21, 2012
Dolfinia Taxi Inc.	August 21, 2012
Enetochka Taxi Inc.	August 21, 2012
June Cab Corp.	July 30, 2012
Lucky Four Cab Corp.	July 30, 2012
Monaco Taxi, Inc.	August 21, 2012
Moneta Taxi Inc.	August 21, 2012
Princess Taxi Inc.	August 21, 2012
Reservior II Hacking Corp.	July 30, 2012
Samuel Taxi Corp.	July 30, 2012
Shaun Jr. Taxi Inc.	August 17, 2012
Siro, Inc.	July 30, 2012
SLS Jet Cab Corp.	July 30, 2012

The Promissory Notes, together with any loan agreement and each other document executed in connection therewith, shall be referred to collectively as the "Loan Documents."¹ All of the Loan Documents have been assigned to COTMF.

Pursuant to the terms of the Security Agreements, each dated as of October 19, 2012 (as amended, the "Security Agreements"), the Uniform Commercial Code as adopted in the Illinois, and the Taxi Rules, COTMF will sell at public auction on August 9, 2018 the following Chicago Taxi Medallions belonging to the Debtors, together with all associated licenses, proceeds (cash and non-cash) and products of the foregoing (collectively, the "Collateral"):

Debtor	Chicago Taxi Medallion No(s).
Bonus Taxi Inc.	2346TX, 1949TX, 1907TX, 1683TX & 1632TX
Chicago Polo I, Inc.	1106TX, 2550TX, 6607TX, 6608TX, 6609TX & 6610TX
Chicago Polo II, Inc.	6611TX, 6612TX, 6613TX, 6614TX, 6615TX & 6616TX
Chicago Polo III, Inc.	6267TX, 6279TX, 6220TX, 6208TX, 5414TX & 1128TX
Chicago Polo IV, Inc.	2848TX, 3454TX, 3678TX, 3700TX, 5795TX & 6014TX
Chicago Polo XII, Inc.	1535TX, 1550TX, 1589TX, 1599TX
Dolfinia Taxi Inc.	6461TX, 5756TX, 5313TX & 2460TX

¹ Certain of the Loan Documents are included with this correspondence.

Bonus Taxi Inc., et al.
 July 13, 2018
 Page 3

Debtor	Chicago Taxi Medallion No(s).
Enetochka Taxi Inc.	3688TX, 2080TX, 2053TX & 2027TX
June Cab Corp.	2645TX, 2775TX, 3027TX, 3403TX, 4439TX & 5461TX
Lucky Four Cab Corp.	859TX, 884TX, 911TX & 955TX
Monaco Taxi, Inc.	4790TX, 4792TX, 4798TX, 4803TX & 4818TX
Moneta Taxi Inc.	1641TX, 2394TX, 2968TX & 3006TX
Princess Taxi Inc.	1207TX, 1189TX, 1174TX & 1169TX
Reservior II Hacking Corp.	1717TX, 1784TX, 1805TX, 1832TX & 1849TX
Samuel Taxi Corp.	1866TX, 1867TX, 1870TX, 1910TX, 1938TX & 1951TX
Shaun Jr. Taxi Inc.	5956TX, 5955TX, 5953TX, 2871TX, 1075TX & 842TX
Siro, Inc.	4764TX, 4114TX, 6318TX, 2273TX, 1793TX, 1491TX, 1275TX, 1164TX, 915TX, 6230TX, 6122TX & 5625TX
SLS Jet Cab Corp.	3421TX, 4029TX, 4537TX, 4656TX, 4705TX & 2276TX

Pursuant to the UCC and Taxi Rule TX13.01, Debtors are hereby notified of each of the following:

1. Name of Licensees and Public Passenger
Vehicle Medallion License Number(s):

Debtor	Chicago Taxi Medallion No(s).
Bonus Taxi Inc.	2346TX, 1949TX, 1907TX, 1683TX & 1632TX
Chicago Polo I, Inc.	1106TX, 2550TX, 6607TX, 6608TX, 6609TX & 6610TX
Chicago Polo II, Inc.	6611TX, 6612TX, 6613TX, 6614TX, 6615TX & 6616TX
Chicago Polo III, Inc.	6267TX, 6279TX, 6220TX, 6208TX, 5414TX & 1128TX
Chicago Polo IV, Inc.	2848TX, 3454TX, 3678TX, 3700TX, 5795TX & 6014TX
Chicago Polo XII, Inc.	1535TX, 1550TX, 1589TX, 1599TX
Dolrina Taxi Inc.	6461TX, 5756TX, 5313TX & 2460TX
Enetochka Taxi Inc.	3688TX, 2080TX, 2053TX & 2027TX
June Cab Corp.	2645TX, 2775TX, 3027TX, 3403TX, 4439TX & 5461TX
Lucky Four Cab Corp.	859TX, 884TX, 911TX & 955TX

Bonus Taxi Inc., et al.
 July 13, 2018
 Page 4

Debtor	Chicago Taxi Medallion No(s).
Monaco Taxi, Inc.	4790TX, 4792TX, 4798TX, 4803TX & 4818TX
Moneta Taxi Inc.	1641TX, 2394TX, 2968TX & 3006TX
Princess Taxi Inc.	1207TX, 1189TX, 1174TX & 1169TX
Reservoir II Hacking Corp.	1717TX, 1784TX, 1805TX, 1832TX & 1849TX
Samuel Taxi Corp.	1866TX, 1867TX, 1870TX, 1910TX, 1938TX & 1951TX
Shaun Jr. Taxi Inc.	5956TX, 5955TX, 5953TX, 2871TX, 1075TX & 842TX
Siro, Inc.	4764TX, 4114TX, 6318TX, 2273TX, 1793TX, 1491TX, 1275TX, 1164TX, 915TX, 6230TX, 6122TX & 5625TX
SLS Jet Cab Corp.	3421TX, 4029TX, 4537TX, 4656TX, 4705TX & 2276TX

2. **Amount of Outstanding Obligations:** The amount of each Debtor's obligations under the Loan Documents as of July 9, 2018 is set forth below, plus *per diem* interest thereafter, plus such other amounts as may be due under the Loan Documents, including, without limitation, late fees, default interest, and reasonable attorneys' fees:

Debtor	Outstanding Amount	Per Diem
Bonus Taxi Inc.	\$1,525,105.00	\$300.00
Chicago Polo I, Inc.	\$1,830,126.00	\$360.00
Chicago Polo II, Inc.	\$1,830,126.00	\$360.00
Chicago Polo III, Inc.	\$1,830,126.00	\$360.00
Chicago Polo IV, Inc.	\$1,830,126.00	\$360.00
Chicago Polo XII, Inc.	\$1,220,084.00	\$240.00
DolFINA Taxi Inc.	\$1,220,084.00	\$240.00
Enetochka Taxi Inc.	\$1,220,084.00	\$240.00
June Cab Corp.	\$1,855,326.00	\$360.00
Lucky Four Cab Corp.	\$1,220,084.00	\$240.00
Monaco Taxi, Inc.	\$1,525,105.00	\$300.00
Moneta Taxi Inc.	\$1,220,084.00	\$240.00
Princess Taxi Inc.	\$1,220,084.00	\$240.00
Reservoir II Hacking Corp.	\$1,525,105.00	\$300.00
Samuel Taxi Corp.	\$1,830,126.00	\$360.00
Shaun Jr. Taxi Inc.	\$1,830,126.00	\$360.00
Siro, Inc.	\$3,660,252.00	\$720.00
SLS Jet Cab Corp.	\$1,830,126.00	\$360.00

Bonus Taxi Inc., et al.
July 13, 2018
Page 5

Each Debtor is entitled to an accounting of the unpaid indebtedness secured by the Collateral that COTMF intends to sell. You may request such an accounting by contacting undersigned counsel.

3. **Intended Date of Foreclosure:** August 9, 2018

4. **Proposed Procedure to Avoid Foreclosure:** Debtors can avoid foreclosure by satisfying all obligations under the Loan Documents. Please contact the undersigned counsel for COTMF for an updated payoff calculation. Alternatively, if Debtors would like COTMF to consider a payoff plan including a potential loan modification/extension, the following information must be submitted to the undersigned counsel within ten (10) days of the date of this Notice of Intent to Foreclose: a completed current personal financial statement in the enclosed form for each Debtor and any guarantors and copies of U.S. income tax returns for the last three fiscal years, for each Debtor and any guarantors. **PLEASE NOTE THAT NOTHING CONTAINED IN THIS LETTER, NOR ANY ACCEPTANCE BY COTMF OF THE INFORMATION DESCRIBED HEREIN SHALL CONSTITUTE AN AGREEMENT BY COTMF TO FOREBEAR ON ITS RIGHTS AND REMEDIES, ACCEPT LESS THAN FULL REPAYMENT OF THE LOAN, OR MODIFY THE LOAN DOCUMENTS. ANY SUCH MODIFICATION CAN ONLY BE ACCOMPLISHED THROUGH A DULY-AUTHORIZED AND FULLY-EXECUTED WRITTEN AGREEMENT AMONG ALL RELEVANT PARTIES.**

5. **Time of Auction:** The auction, which will be conducted in conjunction with certain other auctions, will be held on August 9, 2018 at 10:30 a.m., prevailing Central Time (the "Auction"). The Auction will be cancelled in the event Debtors indefeasibly satisfy their obligations under the applicable Loan Documents prior to the commencement thereof or COTMF otherwise determines, in its sole and absolute discretion, not to proceed with the Auction.

6. **Place of Auction:** The Auction will take place in the Michigan II Room at 1 North Wacker Drive, Suite 2905, Chicago, Illinois 60606. Persons wishing to attend the auction must contact of Troutman Sanders LLP at least two (2) business days prior to Andrew Buck (email: andrew.buck@troutman.com; tel: (212) 704-6248) the scheduled Auction time for admission into the building.

7. **Terms of Sale:** Each bidder will be required to execute an acknowledgement of the terms of sale. A draft of such terms of sale is enclosed with this Notice and is subject to change.

8. The Collateral being auctioned is being sold "AS IS", "WITH ALL FAULTS" and "WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND." There is no warranty relating to title, possession, quiet enjoyment, or the like in this disposition. The Collateral may be sold with other similar assets during the Auction.

9. A copy of the Notice of Public Auction, which may be published in various publications is enclosed for Debtors' information.

Bonus Taxi Inc., *et al.*
July 13, 2018
Page 6

10. **Name and Phone Number of Contact Person:** Any inquiries may be directed to Andrew Buck (email: andrew.buck@troutman.com; tel: (212) 704-6248).

As set forth in the Security Agreements, COTMF demands that the Debtors immediately surrender the Medallion(s) to the Department of Business Affairs and Consumer Protection, Public Vehicle Operations Division located at 2350 W. Ogden Ave., 1st Floor, Chicago, IL 60608. Please advise the undersigned when the Debtors have done so.

This notice is being delivered to Debtors pursuant to Sections 9-611 and 9-612 of the Illinois Uniform Commercial Code and Rule TX13.01 of the Taxicab Medallion License Holder Rules to provide Debtors with an opportunity to monitor and participate in the disposition of the Collateral. Debtors will be entitled to an accounting of all proceeds received for the Collateral.

DEBTORS ARE ADVISED THAT IF THE PROCEEDS OF ANY SALE ARE NOT SUFFICIENT TO SATISFY DEBTORS' OBLIGATIONS UNDER THE LOAN DOCUMENTS, IT AND/OR ANY GUARANTOR THEREOF MAY BE HELD LIABLE FOR THE DEFICIENCY.

Bonus Taxi Inc., *et al.*
July 13, 2018
Page 7

ATTENTION TO ANY PERSON OR ENTITY IN BANKRUPTCY OR WHO HAS RECEIVED A DISCHARGE IN BANKRUPTCY: Please be advised that this letter constitutes neither a demand for payment of the debt described herein nor a notice of personal liability to any recipient hereof who might have received a discharge of such debt in accordance with applicable bankruptcy laws or who might be subject to the automatic stay of Section 362 of the United States Bankruptcy Code.

Very truly yours,

Capital One Equipment Finance Corp., f/k/a
All Points Capital Corp., d/b/a Capital One
Taxi Medallion Finance

By: R.B. Diffenderffer
Name: R.B. Diffenderffer
Title: Senior Vice President

Enclosures

Copied to (via FedEx; w/o enclosures):

Symon Garber
101 Warren Street, Apt 3210 or 3240
New York, NY 10007-1366

Tri Global Financial Services, Inc.
2617 S. Wabash Ave.
Chicago, IL 60616

Chicago Elite Cab Corp.
2617 S. Wabash Avenue
Chicago, IL 60616

TERMS AND CONDITIONS OF PUBLIC AUCTION PURSUANT TO THE UNIFORM COMMERCIAL CODE OF ILLINOIS OF CERTAIN TAXICAB MEDALLIONS

Pursuant to (i) the terms of the Security Agreements of various dates (as amended, the "Security Agreements"), made by the borrowers identified on Schedule 1 (each, a "Debtor"; collectively, the "Debtors") in connection with various loans to the Debtors, which loans have been assigned to Capital One Equipment Finance Corp., f/k/a All Points Capital Corp., d/b/a Capital One Taxi Medallion Finance ("COTMF"); (ii) the Taxicab Medallion License Holder Rules (the "Taxi Rules") promulgated by the Chicago Department of Business Affairs and Consumer Protection (the "Department"); and (iii) the Uniform Commercial Code as adopted in the State of Illinois (the "UCC"), COTMF will sell at public auctions the following property of the Debtors: the Chicago Taxi Medallions identified on Schedule 1, and all associated licenses, proceeds (cash and non-cash) and products of the foregoing (collectively, the "Collateral").

**TIME AND PLACE OF AUCTIONS
AND TERMS AND CONDITIONS OF SALE:**

1. **Time of Auction:** The auctions will commence on August 9, 2018 at 10:30 a.m., prevailing Central Time (the "Auctions").
2. **Place of Auction:** The Auctions will take place in the Michigan II Room at 1 North Wacker Drive, Suite 2905, Chicago, Illinois 60606. Persons wishing to attend the Auctions must contact Andrew Buck (email: andrew.buck@troutman.com; tel: (212) 704-6248) of Troutman Sanders LLP ("Counsel") at least two (2) business days prior to the first-scheduled Auction time for admission into the building. **Each bidder must present valid photo identification prior to entry into the auction.**
3. **Terms of Sale:** Each bidder will be required to execute the acknowledgement set forth below confirming that such bidder has read, understands, and agrees to the terms of sale, which include the following:
 - **Proof of Financial Wherewithal:** COTMF reserves the right to require any bidder to submit proof of liquid assets and/or committed financing sufficient to satisfy the price bid by such bidder, in each case as determined by COTMF in its sole and absolute discretion.
 - **Proof of Qualification to Operate Medallion Collateral.** COTMF reserves the right to require any bidder to prove to the satisfaction of COTMF in its sole and absolute discretion that such bidder is qualified to acquire any Collateral under the Taxi Rules.
 - **Deposit:** The successful bidder shall be required to deposit a sum equal to ten percent (10%) of the price bid by such bidder (a "Deposit") prior to the conclusion of the Auctions, either by certified or bank check made payable to "Capital One Equipment Finance Corp., doing business as Capital One Taxi Medallion Finance," or by wire transfer of immediately available funds. Bidders wishing to pay a Deposit in advance by wire may contact Counsel prior to the commencement of the Auctions for wire instructions and related details. The Deposit of any prevailing bidder shall be nonrefundable, except where the winning bidder fails to close as provided below

solely because the Department rejects the transfer of the Collateral to such prevailing bidder. COTMF may, in its sole and absolute discretion, increase, decrease, waive or otherwise modify the Deposit requirements. COTMF shall not be required to pay a Deposit. Deposits of any unsuccessful bidder shall be returned to such unsuccessful bidder within a reasonable time after the closing of the sale to the successful bidder(s).

- **Conduct of Auction:** COTMF shall have the sole and absolute discretion to conduct the Auctions, including, without limitation, establishing the opening bid, bidding increments, and whether to accept or reject any bid or combination of bids. COTMF may bid for and purchase the Collateral and credit the purchase price against the expenses of sale, unpaid principal, interest, and any other amounts due under the applicable Security Agreement and/or the applicable loan document executed in connection with such applicable Security Agreement (collectively, the "Loan Documents"). The Collateral will be sold in a manner selected by COTMF in its sole and absolute discretion.
- **Selection of Winning Bid(s):** COTMF shall determine which bids, or combination of bids, constitutes the highest or best bid for the Collateral. COTMF reserves the rights to (a) cancel or adjourn some or all of the Auctions at any time without notice; (b) bid all or a portion of its claims under the applicable Loan Documents at each Auction without a Deposit or payment as required of other bidders; (c) alter the terms of payment; (d) abandon or elect not to dispose of certain Collateral; and/or (e) reject all bids. If COTMF elects to accept one or more bids at the conclusion of each Auction, it will announce its acceptance of those bids at that time.
- **Closing of Sale(s):** Any prevailing bidder must pay the amount of the bid selected by COTMF, less the amount of any Deposit, as directed by COTMF by 5:00 p.m. prevailing Eastern Time on or before the forty-fifth (45th) day after the conclusion of the Auction or at such other time as may be agreed by COTMF and the prevailing bidder. Upon receipt of the bid amount from a prevailing bidder, COTMF will deliver to such bidder an executed bill of sale with no representations or warranties of any kind or nature whatsoever.
- **No Representations or Warranties:** The Collateral being auctioned is being sold "AS IS," "WITH ALL FAULTS," and "WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND." There is no warranty relating to title, possession, quiet enjoyment, or the like in this disposition. By executing these Terms of Sale, bidders represent and warrant to COTMF that they have the experience to acquire and own assets of the sort being sold, and to have conducted all necessary due diligence prior to the commencement of the Auctions.
- **Failure to Close; Forfeiture of Deposit:** If any prevailing bidder fails to close within the time set forth above, its Deposit shall be forfeited (except where the prevailing bidder fails to close solely because the Department rejects the transfer of the Collateral to the prevailing

bidder) and COTMF shall (x) retain such Deposit; and (y) at its option, sell the Collateral to the bidder submitting the next highest and best bid and/or acquire the Collateral. Any bidder that fails (except where such bidder fails to close solely because the Department rejects the transfer of the Collateral to the prevailing bidder) to close after its bid has been accepted shall remain liable to COTMF for any damages suffered as a result of such failure, including, without limitation, for the difference between the amount of the bid submitted by the failing bidder and the amount actually received from the next highest and best bidder, less any Deposit retained and applied by COTMF.

COTMF may announce additional terms or conditions of sale during the Auctions and may, in its sole and absolute discretion, waive or modify any of the terms and conditions of sale.

By executing these Terms and Conditions in the space provided below, the undersigned represents and warrants to COTMF that he/she (a) has carefully read the above Terms and Conditions, and understands them; (b) has consulted with his/her attorneys concerning the Auctions and these Terms and Conditions or knowingly and intentionally waives the opportunity to do so; (c) has the financial wherewithal to acquire the Collateral if any bid submitted by the undersigned is accepted by COTMF; and (d) is familiar with the Taxi Rules and is eligible to own Medallions as set forth in the Taxi Rules.

ACKNOWLEDGED AND AGREED:

Name:

Title:

Purchasing Entity (if applicable):

Date:

SCHEDULE 1 – MEDALLIONS TO BE AUCTIONED

Borrower Name	Security Agreement Date	Medallion No(s)
Funny Monica In Chicago, Inc.	August 30, 2012	195TX, 202TX, 198TX & 203TX
Galina Cab Corp.	August 30, 2012	5213TX, 5097TX, 2278TX, 5747TX, 5743TX & 5946TX
Jasmin Taxi Inc.	August 30, 2012	2969TX, 2966TX, 2965TX & 2963TX
Magenta Zone Cab Co.	August 30, 2012	4071TX, 4121TX, 4137TX & 4286TX
Mauve Zone Cab Co.	August 30, 2012	1945TX, 4364TX, 4463TX, 4475TX & 4528TX
Pink Zone Cab Co.	August 30, 2012	3745TX, 3774TX, 3786TX & 3840TX
Pretty Rachel In Chicago, Inc.	August 30, 2012	213TX, 216TX, 218TX & 221TX
Rachel Taxi Inc.	August 30, 2012	1291TX, 1273TX, 1262TX & 1230TX
Baby Sienna Cab Corp.	August 17, 2012	17TX & 47TX
Dolce Cab Corp.	August 17, 2012	6832TX, 6831TX, 6823TX & 6120TX
Forcast II Hacking Corp.	August 17, 2012	4712TX, 4720TX, 4723TX, 4740TX, 4757TX & 4760TX
Koshechka Taxi Inc.	August 17, 2012	116TX
Bori Bus Inc.	August 17, 2012	1859TX, 2210TX, 1684TX & 2826TX
Hail Hackling Corp.	August 17, 2012	4848TX, 4859TX, 4870TX, 4880TX & 4855TX
Nev Cab Corp.	August 17, 2012	78TX & 94TX
November Cab Corp.	August 17, 2012	1925TX, 2824TX, 3942TX, 4862TX, 6334TX & 6469TX
Samson Cab Corp.	August 17, 2012	4402TX, 3525TX, 1847TX & 967TX
Showers II Hacking Corp.	August 17, 2012	15TX, 4895TX, 4905TX, 4907TX & 4913TX
Sleet Hacking Corp.	August 17, 2012	4821TX, 4825TX, 4389TX & 4841TX
Bonus Taxi Inc.	August 21, 2012	2346TX, 1949TX, 1907TX, 1683TX & 1632TX
Chicago Polo I, Inc.	July 30, 2012	1106TX, 2550TX, 6607TX, 6608TX, 6609TX & 6610TX
Chicago Polo II, Inc.	July 30, 2012	6611TX, 6612TX, 6613TX, 6614TX, 6615TX & 6616TX
Chicago Polo III, Inc.	July 30, 2012	6267TX, 6279TX, 6220TX, 6208TX, 5414TX & 1128TX
Chicago Polo IV, Inc.	July 30, 2012	2848TX, 3454TX, 3678TX, 3700TX, 5795TX & 6014TX
Chicago Polo XII, Inc.	August 21, 2012	1535TX, 1550TX, 1589TX & 1599TX
Dolrina Taxi Inc.	August 21, 2012	6461TX, 5756TX, 5313TX & 2460TX
Enetochka Taxi Inc.	August 21, 2012	3688TX, 2080TX, 2053TX & 2027TX
June Cab Corp.	July 30, 2012	2645TX, 2775TX, 3027TX, 3403TX, 4439TX & 5461TX
Lucky Four Cab Corp.	July 30, 2012	859TX, 884TX, 911TX & 955TX
Monaco Taxi, Inc.	August 21, 2012	4790TX, 4792TX, 4798TX, 4803TX & 4818TX

<u>Borrower Name</u>	<u>Security Agreement Date</u>	<u>Medallion No(s)</u>
Moneta Taxi Inc.	August 21, 2012	1641TX, 2394TX, 2968TX & 3006TX
Princess Taxi Inc.	August 21, 2012	1207TX, 1189TX, 1174TX & 1169TX
Reservior II Hacking Corp.	July 30, 2012	1717TX, 1784TX, 1805TX, 1832TX & 1849TX
Samuel Taxi Corp.	July 30, 2012	1866TX, 1867TX, 1870TX, 1910TX, 1938TX & 1951TX
Shaun Jr. Taxi Inc.	August 17, 2012	5956TX, 5955TX, 5953TX, 2871TX, 1075TX & 842TX
Siro, Inc.	July 30, 2012	4764TX, 4114TX, 6318TX, 2273TX, 1793TX, 1491TX, 1275TX, 1164TX, 915TX, 6230TX, 6122TX & 5625TX
SLS Jet Cab Corp.	July 30, 2012	3421TX, 4029TX, 4537TX, 4656TX, 4705TX & 2276TX
Gap Cab Corp.	August 28, 2012	1561TX, 1650TX, 2793TX, 3615TX, 4933TX & 1716TX
Lucky In Chicago, Inc.	August 28, 2012	124TX, 139TX, 141TX, 175TX & 286TX
Misha Cat Cab Corp.	August 28, 2012	4769TX, 4775TX, 4778TX & 4782TX
MZ Chicago Cab Corp.	August 28, 2012	2555TX, 2556TX & 2557TX
Valex Cab Corp.	August 28, 2012	2149TX, 1970TX, 622TX, 1952TX, 1653TX & 886TX
Green Tea Cab Corp.	August 2, 2012	4949TX, 4946TX, 4936TX, 4935TX, & 4923TX
Kukla Cab Corp.	August 2, 2012	6816TX & 6820TX
April Cab Corp.	November 9, 2012	2718TX, 2975TX, 3232TX, 4470TX, 4535TX, & 6287TX
Tina Two Hacking Corp.	November 9, 2012	170TX & 302TX

**NOTICE OF PUBLIC AUCTION PURSUANT TO THE UNIFORM COMMERCIAL CODE OF
ILLINOIS OF CHICAGO TAXICAB MEDALLIONS**

In accordance with the Uniform Commercial Code as adopted in the State of Illinois, Capital One Equipment Finance Corp., f/k/a All Points Capital Corp., d/b/a Capital One Taxi Medallion Finance ("COTMF"), will sell at public auctions the following Chicago Taxi Medallions (collectively, the "Medallions"), which are property of certain debtors:

Medallion Numbers									
195TX	202TX	198TX	203TX	5213TX	2278TX	5097TX	5747TX	5743TX	5946TX
2969TX	2966TX	2965TX	2963TX	4071TX	4121TX	4137TX	4286TX	1945TX	4364TX
4463TX	4475TX	4528TX	3745TX	3774TX	3786TX	3840TX	213TX	216TX	218TX
221TX	1291TX	1273TX	1262TX	1230TX	17TX	47TX	6832TX	6831TX	6823TX
6120TX	4712TX	4720TX	4723TX	4740TX	4757TX	4760TX	116TX	1859TX	2210TX
1684TX	2826TX	4848TX	4859TX	4870TX	4880TX	4855TX	78TX	94TX	1925TX
2824TX	3942TX	4862TX	6334TX	6469TX	4402TX	3525TX	1847TX	967TX	15TX
4895TX	4905TX	4907TX	4913TX	4821TX	4825TX	4389TX	4841TX	2346TX	1949TX
1907TX	1683TX	1632TX	1106TX	2550TX	6607TX	6608TX	6609TX	6610TX	6611TX
6612TX	6613TX	6614TX	6615TX	6616TX	6267TX	6279TX	6220TX	6208TX	5414TX
1128TX	2848TX	3454TX	3678TX	3700TX	5795TX	6014TX	1535TX	1550TX	1589TX
1599TX	6461TX	5756TX	5313TX	2460TX	3688TX	2080TX	2053TX	2027TX	2645TX
2775TX	3027TX	3403TX	4439TX	5461TX	859TX	884TX	911TX	955TX	4790TX
4792TX	4798TX	4803TX	4818TX	1641TX	2394TX	2968TX	3006TX	1207TX	1189TX
1174TX	1169TX	1717TX	1784TX	1805TX	1832TX	1849TX	1866TX	1867TX	1870TX
1910TX	1938TX	1951TX	5956TX	5955TX	5953TX	2871TX	1075TX	842TX	4764TX
4114TX	6318TX	2273TX	1793TX	1491TX	1275TX	1164TX	915TX	6230TX	6122TX
5625TX	3421TX	4029TX	4537TX	4656TX	4705TX	2276TX	1561TX	1650TX	2793TX
3615TX	4933TX	1716TX	124TX	139TX	141TX	175TX	286TX	4769TX	4775TX
4778TX	4782TX	2555TX	2556TX	2557TX	2149TX	1970TX	622TX	1952TX	1653TX
886TX	4949TX	4946TX	4936TX	4935TX	4923TX	6816TX	6820TX	2718TX	2975TX
3232TX	4470TX	4535TX	6287TX	170TX	302TX				

1. **Time and Place of Auction:** The auctions will commence on August 9, 2018 at 10:30 a.m., prevailing Central Time (the "Auctions") in the Michigan II Room at 1 North Wacker Drive, Suite 2905, Chicago, Illinois 60606. Persons wishing to attend the Auctions must contact Andrew Buck (email: andrew.buck@troutman.com; tel: (212) 704-6248) of Troutman Sanders LLP at least two (2) business days prior to the first-scheduled Auction time for admission into the building. Each bidder must present valid photo identification prior to entry into the auction. COTMF reserves the right to postpone or cancel some or all of the Auctions.

2. **Terms of Sale:** Prior to entry into the Auctions, each bidder will be required to execute an acknowledgement of the terms of sale, which include, among other terms (a) a requirement that, in COTMF's discretion, each bidder must submit proof of its financial wherewithal and qualifications to acquire one or more of the Medallions; (b) any successful bidder shall be required to deposit a sum equal to ten percent (10%) of the price bid by such bidder prior to the conclusion of the Auctions; and (c) any prevailing bidder must close by 5:00 p.m. prevailing Eastern Time on the forty-fifth (45th) day after the conclusion of the Auction or at such other time as may be agreed by COTMF and such bidder. The complete terms of sale are available upon request delivered to Counsel. COTMF reserves the right to alter the terms of sale at any time.

3. **Determination and Acceptance of Winning Bids:** COTMF shall determine which bids, or combination thereof, are the highest or best bid for the Medallions. COTMF reserves the rights to (a) bid all or a portion of its claim(s) against the owner(s) of the Medallions at the Auction without cash or Deposit as required of other bidders; (b) alter the terms of payment; (c) abandon or elect not to dispose of certain Collateral; and/or (d) reject all bids.

The Collateral being auctioned is being sold "AS IS", "WITH ALL FAULTS" and "WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND." There is no warranty relating to title, possession, quiet enjoyment, or the like in this disposition.

Pinto, Carol

From: TrackingUpdates@fedex.com
Sent: Monday, July 16, 2018 2:33 PM
To: Pinto, Carol
Subject: FedEx Shipment 772702122762 Delivered

Your package has been delivered

Tracking # 772702122762

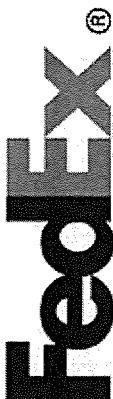
Ship date:
Fri, 7/13/2018

Andrew Buck
Troutman Sanders LLP
New York, NY 10022
US

Delivered

Delivery date:
Mon, 7/16/2018 1:27
pm

Bonus Taxi Inc., et al.
2617 S. Wabash Avenue
CHICAGO, IL 60616
US



Shipment Facts

Our records indicate that the following package has been delivered.

Tracking number:	<u>772702122762</u>
Status:	Delivered: 07/16/2018 1:27 PM Signed for By: N.SHAKIES
Department number:	403
Reference:	029424.000223
Signed for by:	N.SHAKIES
Delivery location:	CHICAGO, IL
Delivered to:	Receptionist/Front Desk
Service type:	FedEx Standard Overnight
Packaging type:	FedEx Pak
Number of pieces:	1
Weight:	6.00 lb.
Special handling/Services:	No Signature Required Deliver Weekday
Standard transit:	7/16/2018 by 3:00 pm

Pinto, Carol

From: TrackingUpdates@fedex.com
Sent: Monday, July 16, 2018 10:52 AM
To: Pinto, Carol
Subject: FedEx Shipment 772702266238 Delivered

Your package has been delivered

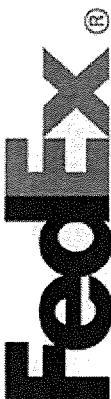
Tracking # 772702266238

Ship date:
Fri, 7/13/2018

Andrew Buck
Troutman Sanders LLP
New York, NY 10022
US

Delivery date:
Mon, 7/16/2018 9:44
am

Monique Davids, Program
Dir.
Chicago Dept of Business
Affairs
2350 West Ogden Avenue, 1st
FL
Public Vehicle Operations Div.
CHICAGO, IL 60608
US



Shipment Facts

Our records indicate that the following package has been delivered.

Tracking number:	<u>772702266238</u>
Status:	Delivered: 07/16/2018 09:44 AM Signed for By: Signature Release on file
Department number:	403
Reference:	029424.000223
Signed for by:	Signature Release on file
Delivery location:	CHICAGO, IL
Service type:	FedEx Standard Overnight
Packaging type:	FedEx Box
Number of pieces:	1
Weight:	15.00 lb.
Special handling/Services:	No Signature Required

Deliver Weekday

Standard transit: 7/16/2018 by 3:00 pm

 Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 9:52 AM CDT on 07/16/2018.

All weights are estimated.

To track the latest status of your shipment, click on the tracking number above.

Standard transit is the date and time the package is scheduled to be delivered by, based on the selected service, destination and ship date. Limitations and exceptions may apply. Please see the FedEx Service Guide for terms and conditions of service, including the FedEx Money-Back Guarantee, or contact your FedEx Customer Support representative.

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Thank you for your business.

Pinto, Carol

From: TrackingUpdates@fedex.com
Sent: Monday, July 16, 2018 11:24 AM
To: Pinto, Carol
Subject: FedEx Shipment 772702162825 Delivered

Your package has been delivered

Tracking # 772702162825

Ship date:
Fri, 7/13/2018

Andrew Buck
Troutman Sanders LLP
New York, NY 10022
US



Delivery date:
Mon, 7/16/2018 11:19
am

Symon Garber
101 Warren Street
Apt. 3210
NEW YORK, NY 10007
US



Shipment Facts

Our records indicate that the following package has been delivered.

Tracking number:	<u>772702162825</u>
Status:	Delivered: 07/16/2018 11:19 AM Signed for By: M.FUCITO
Department number:	403
Reference:	029424.000223
Signed for by:	M.FUCITO
Delivery location:	NEW YORK, NY
Delivered to:	Shipping/Receiving
Service type:	FedEx Standard Overnight
Packaging type:	FedEx Pak
Number of pieces:	1
Weight:	2.00 lb.
Special handling/Services:	No Signature Required Deliver Weekday
Standard transit:	7/16/2018 by 8:00 pm

Pinto, Carol

From: TrackingUpdates@fedex.com
Sent: Monday, July 16, 2018 11:24 AM
To: Pinto, Carol
Subject: FedEx Shipment 772702174965 Delivered

Your package has been delivered

Tracking # 772702174965

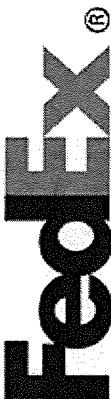
Ship date:
Fri, 7/13/2018

Andrew Buck
Troutman Sanders LLP
New York, NY 10022
US

Delivered

Delivery date:
Mon, 7/16/2018 11:19
am

Symon Garber
101 Warren Street
Apt. 3240
NEW YORK, NY 10007
US



Shipment Facts

Our records indicate that the following package has been delivered.

Tracking number:	<u>772702174965</u>
Status:	Delivered: 07/16/2018 11:19 AM Signed for By: M.FUCITO
Department number:	403
Reference:	029424.000223
Signed for by:	M.FUCITO
Delivery location:	NEW YORK, NY
Delivered to:	Shipping/Receiving
Service type:	FedEx Standard Overnight
Packaging type:	FedEx Pak
Number of pieces:	1
Weight:	2.00 lb.
Special handling/Services:	No Signature Required Deliver Weekday
Standard transit:	7/16/2018 by 3:00 pm

Pinto, Carol

From: TrackingUpdates@fedex.com
Sent: Monday, July 16, 2018 2:33 PM
To: Pinto, Carol
Subject: FedEx Shipment 772701822630 Delivered

Your package has been delivered

Tracking # 772701822630

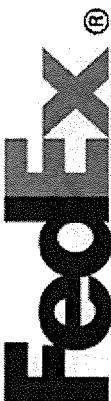
Ship date:
Fri, 7/13/2018

Andrew Buck
Troutman Sanders LLP
New York, NY 10022
US



Delivered

Delivery date:
Mon, 7/16/2018 1:27
pm
Chicago Elite Cab Corp.
2617 S. Wabash Avenue
CHICAGO, IL 60616
US



Shipment Facts

Our records indicate that the following package has been delivered.

Tracking number:	<u>772701822630</u>
Status:	Delivered: 07/16/2018 1:27 PM Signed for By: N.SHAKIES
Department number:	403
Reference:	029424.000223
Signed for by:	N.SHAKIES
Delivery location:	CHICAGO, IL
Delivered to:	Receptionist/Front Desk
Service type:	FedEx Standard Overnight
Packaging type:	FedEx Pak
Number of pieces:	1
Weight:	1.00 lb.
Special handling/Services:	No Signature Required Deliver Weekday
Standard transit:	7/16/2018 by 3:00 pm

Pinto, Carol

From: TrackingUpdates@fedex.com
Sent: Monday, July 16, 2018 2:33 PM
To: Pinto, Carol
Subject: FedEx Shipment 772701839201 Delivered

Your package has been delivered

Tracking # 772701839201

Ship date:
Fri, 7/13/2018

Andrew Buck
Troutman Sanders LLP
New York, NY 10022
US



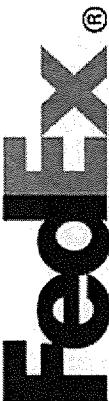
Delivery date:
Mon, 7/16/2018 1:27
pm

Tri Global Financial Services,
Inc.
2617 S. Wabash Avenue
CHICAGO, IL 60616
US

Shipment Facts

Our records indicate that the following package has been delivered.

Tracking number: 772701839201
Status: Delivered: 07/16/2018 1:27
PM Signed for By:
N.SHAKIES
Department number: 403
Reference: 029424.000223
Signed for by: N.SHAKIES
Delivery location: CHICAGO, IL
Delivered to: Receptionist/Front Desk
Service type: FedEx Standard Overnight
Packaging type: FedEx Pak
Number of pieces: 1
Weight: 1.00 lb.
Special handling/Services: No Signature Required
Deliver Weekday
Standard transit: 7/16/2018 by 3:00 pm



Capital One Taxi Medallion Finance
f/k/a All Points Capital Corp.
d/b/a Capital One Taxi Medallion Finance
275 Broadhollow Road
Melville, NY 11747

July 13, 2018

**VIA FEDEX AND CERTIFIED MAIL
RETURN RECEIPT REQUESTED**

Green Tea Cab Corp.
Kukla Cab Corp.
2617 S. Wabash Avenue
Chicago, IL 60616

Chicago Department of Business Affairs and
Consumer Protection—Public Vehicle
Operations Division
Attn: Monique Davids, Program Director
2350 West Ogden Avenue, 1st Floor
Chicago, IL 60608

Re: Notice of Intent to Foreclose—Medallion Licenses Listed Herein

Dear Sir or Madam:

Please be advised that our firm represents Capital One Equipment Finance Corp., f/k/a All Points Capital Corp., d/b/a Capital One Taxi Medallion Finance ("COTMF"). This letter serves as COTMF's notice of foreclosure pursuant to Sections 9-611 and 9-612 of the Illinois Uniform Commercial Code ("UCC") and Rule TX13.01 of the Taxicab Medallion License Holder Rules ("Taxi Rules").

An event of default has occurred pursuant to the terms of the following promissory notes (as amended, restated or otherwise modified from time to time, the "Promissory Notes"), each executed by the borrower named therein (each, a "Debtor" and collectively the "Debtors") and delivered to Tri Global Financial Services Inc. (the "Servicer"):

Debtor	Promissory Note Date
Green Tea Cab Corp.	August 2, 2012
Kukla Cab Corp.	August 2, 2012

The Promissory Notes, together with any loan agreement and each other document executed in connection therewith, shall be referred to collectively as the "Loan Documents."¹ All of the Loan Documents have been assigned to COTMF.

Pursuant to the terms of the Security Agreements, each dated as of October 19, 2012 (as amended, the "Security Agreements"), the Uniform Commercial Code as adopted in the Illinois, and the Taxi Rules, COTMF will sell at public auction on August 9, 2018 the following Chicago Taxi Medallions belonging to the Debtors, together with all associated licenses, proceeds (cash and non-cash) and products of the foregoing (collectively, the "Collateral"):

¹ Certain of the Loan Documents are included with this correspondence.

Green Tea Cab Corp.
 Kukla Cab Corp.
 July 13, 2018
 Page 2

Debtor	Chicago Taxi Medallion No(s).
Green Tea Cab Corp.	4949TX, 4946TX, 4936TX, 4935TX, & 4923TX
Kukla Cab Corp.	6816TX & 6820TX

Pursuant to the UCC and Taxi Rule TX13.01, Debtors are hereby notified of each of the following:

1. Name of Licensees and Public Passenger Vehicle Medallion License Number(s):

Debtor	Chicago Taxi Medallion No(s).
Green Tea Cab Corp.	4949TX, 4946TX, 4936TX, 4935TX, & 4923TX
Kukla Cab Corp.	6816TX & 6820TX

2. Amount of Outstanding Obligations: The amount of each Debtor's obligations under the Loan Documents as of July 9, 2018 is set forth below, plus *per diem* interest thereafter, plus such other amounts as may be due under the Loan Documents, including, without limitation, late fees, default interest, and reasonable attorneys' fees:

Debtor	Outstanding Amount	Per Diem
Green Tea Cab Corp.	\$1,480,906.34	\$299.69
Kukla Corp.	\$593,862.65	\$119.88

Each Debtor is entitled to an accounting of the unpaid indebtedness secured by the Collateral that COTMF intends to sell. You may request such an accounting by contacting undersigned counsel.

3. Intended Date of Foreclosure: August 9, 2018

Green Tea Cab Corp.
Kukla Cab Corp.
July 13, 2018
Page 3

4. **Proposed Procedure to Avoid Foreclosure:** Debtors can avoid foreclosure by satisfying all obligations under the Loan Documents. Please contact the undersigned counsel for COTMF for an updated payoff calculation. Alternatively, if Debtors would like COTMF to consider a payoff plan including a potential loan modification/extension, the following information must be submitted to the undersigned counsel within ten (10) days of the date of this Notice of Intent to Foreclose: a completed current personal financial statement in the enclosed form for each Debtor and any guarantors and copies of U.S. income tax returns for the last three fiscal years, for each Debtor and any guarantors. **PLEASE NOTE THAT NOTHING CONTAINED IN THIS LETTER, NOR ANY ACCEPTANCE BY COTMF OF THE INFORMATION DESCRIBED HEREIN SHALL CONSTITUTE AN AGREEMENT BY COTMF TO FOREBEAR ON ITS RIGHTS AND REMEDIES, ACCEPT LESS THAN FULL REPAYMENT OF THE LOAN, OR MODIFY THE LOAN DOCUMENTS. ANY SUCH MODIFICATION CAN ONLY BE ACCOMPLISHED THROUGH A DULY-AUTHORIZED AND FULLY-EXECUTED WRITTEN AGREEMENT AMONG ALL RELEVANT PARTIES.**

5. **Time of Auction:** The auction, which will be conducted in conjunction with certain other auctions, will be held on August 9, 2018 at 10:30 a.m., prevailing Central Time (the "Auction"). The Auction will be cancelled in the event Debtors indefeasibly satisfy their obligations under the applicable Loan Documents prior to the commencement thereof or COTMF otherwise determines, in its sole and absolute discretion, not to proceed with the Auction.

6. **Place of Auction:** The Auction will take place in the Michigan II Room at 1 North Wacker Drive, Suite 2905, Chicago, Illinois 60606. Persons wishing to attend the auction must contact of Troutman Sanders LLP at least two (2) business days prior to Andrew Buck (email: andrew.buck@troutman.com; tel: (212) 704-6248) the scheduled Auction time for admission into the building.

7. **Terms of Sale:** Each bidder will be required to execute an acknowledgement of the terms of sale. A draft of such terms of sale is enclosed with this Notice and is subject to change.

8. The Collateral being auctioned is being sold "AS IS", "WITH ALL FAULTS" and "WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND." There is no warranty relating to title, possession, quiet enjoyment, or the like in this disposition. The Collateral may be sold with other similar assets during the Auction.

9. A copy of the Notice of Public Auction, which may be published in various publications is enclosed for Debtors' information.

10. **Name and Phone Number of Contact Person:** Any inquiries may be directed to Andrew Buck (email: andrew.buck@troutman.com; tel: (212) 704-6248).

As set forth in the Security Agreements, COTMF demands that the Debtors immediately surrender the Medallion(s) to the Department of Business Affairs and Consumer Protection, Public Vehicle Operations Division located at 2350 W. Ogden Ave.,

Green Tea Cab Corp.
Kukla Cab Corp.
July 13, 2018
Page 4

1st Floor, Chicago, IL 60608. Please advise the undersigned when the Debtors have done so.

This notice is being delivered to Debtors pursuant to Sections 9-611 and 9-612 of the Illinois Uniform Commercial Code and Rule TX13.01 of the Taxicab Medallion License Holder Rules to provide Debtors with an opportunity to monitor and participate in the disposition of the Collateral. Debtors will be entitled to an accounting of all proceeds received for the Collateral.

DEBTORS ARE ADVISED THAT IF THE PROCEEDS OF ANY SALE ARE NOT SUFFICIENT TO SATISFY DEBTORS' OBLIGATIONS UNDER THE LOAN DOCUMENTS, IT AND/OR ANY GUARANTOR THEREOF MAY BE HELD LIABLE FOR THE DEFICIENCY.

ATTENTION TO ANY PERSON OR ENTITY IN BANKRUPTCY OR WHO HAS RECEIVED A DISCHARGE IN BANKRUPTCY: Please be advised that this letter constitutes neither a demand for payment of the debt described herein nor a notice of personal liability to any recipient hereof who might have received a discharge of such debt in accordance with applicable bankruptcy laws or who might be subject to the automatic stay of Section 362 of the United States Bankruptcy Code.

Very truly yours,

Capital One Equipment Finance Corp., f/k/a
All Points Capital Corp., d/b/a Capital One
Taxi Medallion Finance

By: R.B. Diffenderffer
Name: R.B. Diffenderffer
Title: Senior Vice President

Enclosures

Copied to (via FedEx; w/o enclosures):

Maya Zubok
110-11 Queens Blvd., Apt. 11-K
Forest Hills, NY 11375

Tri Global Financial Services, Inc.
2617 S. Wabash Ave.
Chicago, IL 60616

Chicago Elite Cab Corp.
2617 S. Wabash Avenue
Chicago, IL 60616

TERMS AND CONDITIONS OF PUBLIC AUCTION PURSUANT TO THE UNIFORM COMMERCIAL CODE OF ILLINOIS OF CERTAIN TAXICAB MEDALLIONS

Pursuant to (i) the terms of the Security Agreements of various dates (as amended, the "Security Agreements"), made by the borrowers identified on Schedule 1 (each, a "Debtor"; collectively, the "Debtors") in connection with various loans to the Debtors, which loans have been assigned to Capital One Equipment Finance Corp., f/k/a All Points Capital Corp., d/b/a Capital One Taxi Medallion Finance ("COTMF"); (ii) the Taxicab Medallion License Holder Rules (the "Taxi Rules") promulgated by the Chicago Department of Business Affairs and Consumer Protection (the "Department"); and (iii) the Uniform Commercial Code as adopted in the State of Illinois (the "UCC"), COTMF will sell at public auctions the following property of the Debtors: the Chicago Taxi Medallions identified on Schedule 1, and all associated licenses, proceeds (cash and non-cash) and products of the foregoing (collectively, the "Collateral").

**TIME AND PLACE OF AUCTIONS
AND TERMS AND CONDITIONS OF SALE:**

1. Time of Auction: The auctions will commence on August 9, 2018 at 10:30 a.m., prevailing Central Time (the "Auctions").
2. Place of Auction: The Auctions will take place in the Michigan II Room at 1 North Wacker Drive, Suite 2905, Chicago, Illinois 60606. Persons wishing to attend the Auctions must contact Andrew Buck (email: andrew.buck@troutman.com; tel: (212) 704-6248) of Troutman Sanders LLP ("Counsel") at least two (2) business days prior to the first-scheduled Auction time for admission into the building. **Each bidder must present valid photo identification prior to entry into the auction.**
3. Terms of Sale: Each bidder will be required to execute the acknowledgement set forth below confirming that such bidder has read, understands, and agrees to the terms of sale, which include the following:
 - **Proof of Financial Wherewithal:** COTMF reserves the right to require any bidder to submit proof of liquid assets and/or committed financing sufficient to satisfy the price bid by such bidder, in each case as determined by COTMF in its sole and absolute discretion.
 - **Proof of Qualification to Operate Medallion Collateral.** COTMF reserves the right to require any bidder to prove to the satisfaction of COTMF in its sole and absolute discretion that such bidder is qualified to acquire any Collateral under the Taxi Rules.
 - **Deposit:** The successful bidder shall be required to deposit a sum equal to ten percent (10%) of the price bid by such bidder (a "Deposit") prior to the conclusion of the Auctions, either by certified or bank check made payable to "Capital One Equipment Finance Corp., doing business as Capital One Taxi Medallion Finance," or by wire transfer of immediately available funds. Bidders wishing to pay a Deposit in advance by wire may contact Counsel prior to the commencement of the Auctions for wire instructions and related details. The Deposit of any prevailing bidder shall be nonrefundable, except where the winning bidder fails to close as provided below

solely because the Department rejects the transfer of the Collateral to such prevailing bidder. COTMF may, in its sole and absolute discretion, increase, decrease, waive or otherwise modify the Deposit requirements. COTMF shall not be required to pay a Deposit. Deposits of any unsuccessful bidder shall be returned to such unsuccessful bidder within a reasonable time after the closing of the sale to the successful bidder(s).

- **Conduct of Auction:** COTMF shall have the sole and absolute discretion to conduct the Auctions, including, without limitation, establishing the opening bid, bidding increments, and whether to accept or reject any bid or combination of bids. COTMF may bid for and purchase the Collateral and credit the purchase price against the expenses of sale, unpaid principal, interest, and any other amounts due under the applicable Security Agreement and/or the applicable loan document executed in connection with such applicable Security Agreement (collectively, the "Loan Documents"). The Collateral will be sold in a manner selected by COTMF in its sole and absolute discretion.
- **Selection of Winning Bid(s):** COTMF shall determine which bids, or combination of bids, constitutes the highest or best bid for the Collateral. COTMF reserves the rights to (a) cancel or adjourn some or all of the Auctions at any time without notice; (b) bid all or a portion of its claims under the applicable Loan Documents at each Auction without a Deposit or payment as required of other bidders; (c) alter the terms of payment; (d) abandon or elect not to dispose of certain Collateral; and/or (e) reject all bids. If COTMF elects to accept one or more bids at the conclusion of each Auction, it will announce its acceptance of those bids at that time.
- **Closing of Sale(s):** Any prevailing bidder must pay the amount of the bid selected by COTMF, less the amount of any Deposit, as directed by COTMF by 5:00 p.m. prevailing Eastern Time on or before the forty-fifth (45th) day after the conclusion of the Auction or at such other time as may be agreed by COTMF and the prevailing bidder. Upon receipt of the bid amount from a prevailing bidder, COTMF will deliver to such bidder an executed bill of sale with no representations or warranties of any kind or nature whatsoever.
- **No Representations or Warranties:** The Collateral being auctioned is being sold "AS IS," "WITH ALL FAULTS," and "WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND." There is no warranty relating to title, possession, quiet enjoyment, or the like in this disposition. By executing these Terms of Sale, bidders represent and warrant to COTMF that they have the experience to acquire and own assets of the sort being sold, and to have conducted all necessary due diligence prior to the commencement of the Auctions.
- **Failure to Close; Forfeiture of Deposit:** If any prevailing bidder fails to close within the time set forth above, its Deposit shall be forfeited (except where the prevailing bidder fails to close solely because the Department rejects the transfer of the Collateral to the prevailing

bidder) and COTMF shall (x) retain such Deposit; and (y) at its option, sell the Collateral to the bidder submitting the next highest and best bid and/or acquire the Collateral. Any bidder that fails (except where such bidder fails to close solely because the Department rejects the transfer of the Collateral to the prevailing bidder) to close after its bid has been accepted shall remain liable to COTMF for any damages suffered as a result of such failure, including, without limitation, for the difference between the amount of the bid submitted by the failing bidder and the amount actually received from the next highest and best bidder, less any Deposit retained and applied by COTMF.

COTMF may announce additional terms or conditions of sale during the Auctions and may, in its sole and absolute discretion, waive or modify any of the terms and conditions of sale.

By executing these Terms and Conditions in the space provided below, the undersigned represents and warrants to COTMF that he/she (a) has carefully read the above Terms and Conditions, and understands them; (b) has consulted with his/her attorneys concerning the Auctions and these Terms and Conditions or knowingly and intentionally waives the opportunity to do so; (c) has the financial wherewithal to acquire the Collateral if any bid submitted by the undersigned is accepted by COTMF; and (d) is familiar with the Taxi Rules and is eligible to own Medallions as set forth in the Taxi Rules.

ACKNOWLEDGED AND AGREED:

Name:

Title:

Purchasing Entity (if applicable):

Date:

SCHEDULE 1 – MEDALLIONS TO BE AUCTIONED

<u>Borrower Name</u>	<u>Security Agreement Date</u>	<u>Medallion No(s)</u>
Funny Monica In Chicago, Inc.	August 30, 2012	195TX, 202TX, 198TX & 203TX 5213TX, 5097TX, 2278TX, 5747TX, 5743TX & 5946TX
Galina Cab Corp.	August 30, 2012	2969TX, 2966TX, 2965TX & 2963TX
Jasmin Taxi Inc.	August 30, 2012	4071TX, 4121TX, 4137TX & 4286TX
Magenta Zone Cab Co.	August 30, 2012	1945TX, 4364TX, 4463TX, 4475TX & 4528TX
Mauve Zone Cab Co.	August 30, 2012	3745TX, 3774TX, 3786TX & 3840TX
Pink Zone Cab Co.	August 30, 2012	213TX, 216TX, 218TX & 221TX
Pretty Rachel In Chicago, Inc.	August 30, 2012	1291TX, 1273TX, 1262TX & 1230TX
Rachel Taxi Inc.	August 30, 2012	17TX & 47TX
Baby Sienna Cab Corp.	August 17, 2012	6832TX, 6831TX, 6823TX & 6120TX
Dolce Cab Corp.	August 17, 2012	4712TX, 4720TX, 4723TX, 4740TX, 4757TX & 4760TX
Forcast II Hacking Corp.	August 17, 2012	116TX
Koshechka Taxi Inc.	August 17, 2012	1859TX, 2210TX, 1684TX & 2826TX
Bori Bus Inc.	August 17, 2012	4848TX, 4859TX, 4870TX, 4880TX & 4855TX
Hail Hackling Corp.	August 17, 2012	78TX & 94TX
Nev Cab Corp.	August 17, 2012	1925TX, 2824TX, 3942TX, 4862TX, 6334TX & 6469TX
November Cab Corp.	August 17, 2012	4402TX, 3525TX, 1847TX & 967TX
Samson Cab Corp.	August 17, 2012	15TX, 4895TX, 4905TX, 4907TX & 4913TX
Showers II Hacking Corp.	August 17, 2012	4821TX, 4825TX, 4389TX & 4841TX
Sleet Hacking Corp.	August 17, 2012	2346TX, 1949TX, 1907TX, 1683TX & 1632TX
Bonus Taxi Inc.	August 21, 2012	1106TX, 2550TX, 6607TX, 6608TX, 6609TX & 6610TX
Chicago Polo I, Inc.	July 30, 2012	6611TX, 6612TX, 6613TX, 6614TX, 6615TX & 6616TX
Chicago Polo II, Inc.	July 30, 2012	6267TX, 6279TX, 6220TX, 6208TX, 5414TX & 1128TX
Chicago Polo III, Inc.	July 30, 2012	2848TX, 3454TX, 3678TX, 3700TX, 5795TX & 6014TX
Chicago Polo IV, Inc.	July 30, 2012	1535TX, 1550TX, 1589TX & 1599TX
Chicago Polo XII, Inc.	August 21, 2012	6461TX, 5756TX, 5313TX & 2460TX
Dolrina Taxi Inc.	August 21, 2012	3688TX, 2080TX, 2053TX & 2027TX
Enetochka Taxi Inc.	August 21, 2012	2645TX, 2775TX, 3027TX, 3403TX, 4439TX & 5461TX
June Cab Corp.	July 30, 2012	859TX, 884TX, 911TX & 955TX
Lucky Four Cab Corp.	July 30, 2012	4790TX, 4792TX, 4798TX, 4803TX & 4818TX
Monaco Taxi, Inc.	August 21, 2012	

<u>Borrower Name</u>	<u>Security Agreement Date</u>	<u>Medallion No(s)</u>
Moneta Taxi Inc.	August 21, 2012	1641TX, 2394TX, 2968TX & 3006TX
Princess Taxi Inc.	August 21, 2012	1207TX, 1189TX, 1174TX & 1169TX
Reservior II Hacking Corp.	July 30, 2012	1717TX, 1784TX, 1805TX, 1832TX & 1849TX
Samuel Taxi Corp.	July 30, 2012	1866TX, 1867TX, 1870TX, 1910TX, 1938TX & 1951TX
Shaun Jr. Taxi Inc.	August 17, 2012	5956TX, 5955TX, 5953TX, 2871TX, 1075TX & 842TX
Siro, Inc.	July 30, 2012	4764TX, 4114TX, 6318TX, 2273TX, 1793TX, 1491TX, 1275TX, 1164TX, 915TX, 6230TX, 6122TX & 5625TX
SLS Jet Cab Corp.	July 30, 2012	3421TX, 4029TX, 4537TX, 4656TX, 4705TX & 2276TX
Gap Cab Corp.	August 28, 2012	1561TX, 1650TX, 2793TX, 3615TX, 4933TX & 1716TX
Lucky In Chicago, Inc.	August 28, 2012	124TX, 139TX, 141TX, 175TX & 286TX
Misha Cat Cab Corp.	August 28, 2012	4769TX, 4775TX, 4778TX & 4782TX
MZ Chicago Cab Corp.	August 28, 2012	2555TX, 2556TX & 2557TX
Valex Cab Corp.	August 28, 2012	2149TX, 1970TX, 622TX, 1952TX, 1653TX & 886TX
Green Tea Cab Corp.	August 2, 2012	4949TX, 4946TX, 4936TX, 4935TX, & 4923TX
Kukla Cab Corp.	August 2, 2012	6816TX & 6820TX
April Cab Corp.	November 9, 2012	2718TX, 2975TX, 3232TX, 4470TX, 4535TX, & 6287TX
Tina Two Hacking Corp.	November 9, 2012	170TX & 302TX

**NOTICE OF PUBLIC AUCTION PURSUANT TO THE UNIFORM COMMERCIAL CODE OF
ILLINOIS OF CHICAGO TAXICAB MEDALLIONS**

In accordance with the Uniform Commercial Code as adopted in the State of Illinois, Capital One Equipment Finance Corp., f/k/a All Points Capital Corp., d/b/a Capital One Taxi Medallion Finance ("COTMF"), will sell at public auctions the following Chicago Taxi Medallions (collectively, the "Medallions"), which are property of certain debtors:

Medallion Numbers									
195TX	202TX	198TX	203TX	5213TX	2278TX	5097TX	5747TX	5743TX	5946TX
2969TX	2966TX	2965TX	2963TX	4071TX	4121TX	4137TX	4286TX	1945TX	4364TX
4463TX	4475TX	4528TX	3745TX	3774TX	3786TX	3840TX	213TX	216TX	218TX
221TX	1291TX	1273TX	1262TX	1230TX	17TX	47TX	6832TX	6831TX	6823TX
6120TX	4712TX	4720TX	4723TX	4740TX	4757TX	4760TX	116TX	1859TX	2210TX
1684TX	2826TX	4848TX	4859TX	4870TX	4880TX	4855TX	78TX	94TX	1925TX
2824TX	3942TX	4862TX	6334TX	6469TX	4402TX	3525TX	1847TX	967TX	15TX
4895TX	4905TX	4907TX	4913TX	4821TX	4825TX	4389TX	4841TX	2346TX	1949TX
1907TX	1683TX	1632TX	1106TX	2550TX	6607TX	6608TX	6609TX	6610TX	6611TX
6612TX	6613TX	6614TX	6615TX	6616TX	6267TX	6279TX	6220TX	6208TX	5414TX
1128TX	2848TX	3454TX	3678TX	3700TX	5795TX	6014TX	1535TX	1550TX	1589TX
1599TX	6461TX	5756TX	5313TX	2460TX	3688TX	2080TX	2053TX	2027TX	2645TX
2775TX	3027TX	3403TX	4439TX	5461TX	859TX	884TX	911TX	955TX	4790TX
4792TX	4798TX	4803TX	4818TX	1641TX	2394TX	2968TX	3006TX	1207TX	1189TX
1174TX	1169TX	1717TX	1784TX	1805TX	1832TX	1849TX	1866TX	1867TX	1870TX
1910TX	1938TX	1951TX	5956TX	5955TX	5953TX	2871TX	1075TX	842TX	4764TX
4114TX	6318TX	2273TX	1793TX	1491TX	1275TX	1164TX	915TX	6230TX	6122TX
5625TX	3421TX	4029TX	4537TX	4656TX	4705TX	2276TX	1561TX	1650TX	2793TX
3615TX	4933TX	1716TX	124TX	139TX	141TX	175TX	286TX	4769TX	4775TX
4778TX	4782TX	2555TX	2556TX	2557TX	2149TX	1970TX	622TX	1952TX	1653TX
886TX	4949TX	4946TX	4936TX	4935TX	4923TX	6816TX	6820TX	2718TX	2975TX
3232TX	4470TX	4535TX	6287TX	170TX	302TX				

1. **Time and Place of Auction:** The auctions will commence on August 9, 2018 at 10:30 a.m., prevailing Central Time (the "Auctions") in the Michigan II Room at 1 North Wacker Drive, Suite 2905, Chicago, Illinois 60606. Persons wishing to attend the Auctions must contact Andrew Buck (email: andrew.buck@troutman.com; tel: (212) 704-6248) of Troutman Sanders LLP at least two (2) business days prior to the first-scheduled Auction time for admission into the building. Each bidder must present valid photo identification prior to entry into the auction. COTMF reserves the right to postpone or cancel some or all of the Auctions.

2. **Terms of Sale:** Prior to entry into the Auctions, each bidder will be required to execute an acknowledgement of the terms of sale, which include, among other terms (a) a requirement that, in COTMF's discretion, each bidder must submit proof of its financial wherewithal and qualifications to acquire one or more of the Medallions; (b) any successful bidder shall be required to deposit a sum equal to ten percent (10%) of the price bid by such bidder prior to the conclusion of the Auctions; and (c) any prevailing bidder must close by 5:00 p.m. prevailing Eastern Time on the forty-fifth (45th) day after the conclusion of the Auction or at such other time as may be agreed by COTMF and such bidder. The complete terms of sale are available upon request delivered to Counsel. COTMF reserves the right to alter the terms of sale at any time.

3. **Determination and Acceptance of Winning Bids:** COTMF shall determine which bids, or combination thereof, are the highest or best bid for the Medallions. COTMF reserves the rights to (a) bid all or a portion of its claim(s) against the owner(s) of the Medallions at the Auction without cash or Deposit as required of other bidders; (b) alter the terms of payment; (c) abandon or elect not to dispose of certain Collateral; and/or (d) reject all bids.

The Collateral being auctioned is being sold "AS IS", "WITH ALL FAULTS" and "WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND." There is no warranty relating to title, possession, quiet enjoyment, or the like in this disposition.

Pinto, Carol

From: TrackingUpdates@fedex.com
Sent: Monday, July 16, 2018 2:33 PM
To: Pinto, Carol
Subject: FedEx Shipment 772701936076 Delivered

Your package has been delivered

Tracking # 772701936076

Ship date:
Fri, 7/13/2018

Andrew Buck

Troutman Sanders LLP
New York, NY 10022
US

Delivered

Delivery date:
Mon, 7/16/2018 1:27
pm

Green Tea Cab Corp.
Kukla Cab Corp.
2617 S. Wabash Avenue
CHICAGO, IL 60616
US



Shipment Facts

Our records indicate that the following package has been delivered.

Tracking number:	<u>772701936076</u>
Status:	Delivered: 07/16/2018 1:27 PM Signed for By: N.SHAKIES
Department number:	403
Reference:	029424.000223
Signed for by:	N.SHAKIES
Delivery location:	CHICAGO, IL
Delivered to:	Receptionist/Front Desk
Service type:	FedEx Standard Overnight
Packaging type:	FedEx Pak
Number of pieces:	1
Weight:	1.00 lb.
Special handling/Services:	No Signature Required Deliver Weekday
Standard transit:	7/16/2018 by 3:00 pm

Pinto, Carol

From: TrackingUpdates@fedex.com
Sent: Monday, July 16, 2018 10:52 AM
To: Pinto, Carol
Subject: FedEx Shipment 772702266238 Delivered

Your package has been delivered

Tracking # 772702266238

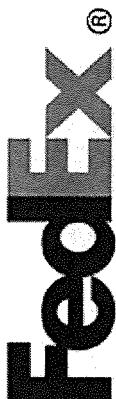
Ship date:
Fri, 7/13/2018

Andrew Buck
Troutman Sanders LLP
New York, NY 10022
US

Delivery date:
Mon, 7/16/2018 9:44
am

Monique Davids, Program
Dir.
Chicago Dept of Business
Affairs
2350 West Ogden Avenue, 1st
FL
Public Vehicle Operations Div.
CHICAGO, IL 60608
US

Delivered



Shipment Facts

Our records indicate that the following package has been delivered.

Tracking number:	<u>772702266238</u>
Status:	Delivered: 07/16/2018 09:44 AM Signed for By: Signature Release on file
Department number:	403
Reference:	029424.000223
Signed for by:	Signature Release on file
Delivery location:	CHICAGO, IL
Service type:	FedEx Standard Overnight
Packaging type:	FedEx Box
Number of pieces:	1
Weight:	15.00 lb.
Special handling/Services:	No Signature Required

Deliver Weekday

Standard transit: 7/16/2018 by 3:00 pm

 Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 9:52 AM CDT on 07/16/2018.

All weights are estimated.

To track the latest status of your shipment, click on the tracking number above.

Standard transit is the date and time the package is scheduled to be delivered by, based on the selected service, destination and ship date. Limitations and exceptions may apply. Please see the FedEx Service Guide for terms and conditions of service, including the FedEx Money-Back Guarantee, or contact your FedEx Customer Support representative.

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Thank you for your business.

Capital One Taxi Medallion Finance
f/k/a All Points Capital Corp.
d/b/a Capital One Taxi Medallion Finance
275 Broadhollow Road
Melville, NY 11747

July 13, 2018

**VIA FEDEX AND CERTIFIED MAIL
RETURN RECEIPT REQUESTED**

Funny Monica In Chicago, Inc.
Galina Cab Corp.
Jasmin Taxi Inc.
Magenta Zone Cab Co.
Mauve Zone Cab Co.
Pink Zone Cab Co.
Pretty Rachel In Chicago, Inc.
Rachel Taxi Inc.
2617 S. Wabash Avenue
Chicago, IL 60616

Chicago Department of Business Affairs and
Consumer Protection—Public Vehicle
Operations Division
Attn: Monique Davids, Program Director
2350 West Ogden Avenue, 1st Floor
Chicago, IL 60608

Re: Notice of Intent to Foreclose—Medallion Licenses Listed Herein

Dear Sir or Madam:

Please be advised that our firm represents Capital One Equipment Finance Corp., f/k/a All Points Capital Corp., d/b/a Capital One Taxi Medallion Finance ("COTMF"). This letter serves as COTMF's notice of foreclosure pursuant to Sections 9-611 and 9-612 of the Illinois Uniform Commercial Code ("UCC") and Rule TX13.01 of the Taxicab Medallion License Holder Rules ("Taxi Rules").

An event of default has occurred pursuant to the terms of the following promissory notes (as amended, restated or otherwise modified from time to time, the "Promissory Notes"), each executed by the borrower named therein (each, a "Debtor" and collectively the "Debtors") and delivered to Tri Global Financial Services Inc. (the "Servicer"):

Debtor	Promissory Note Date
Funny Monica In Chicago, Inc.	August 30, 2012
Galina Cab Corp.	August 30, 2012
Jasmin Taxi Inc.	August 30, 2012
Magenta Zone Cab Co.	August 30, 2012
Mauve Zone Cab Co.	August 30, 2012
Pink Zone Cab Co.	August 30, 2012
Pretty Rachel In Chicago, Inc.	August 30, 2012
Rachel Taxi Inc.	August 30, 2012

Funny Monica In Chicago, Inc., et al.

July 13, 2018

Page 2

The Promissory Notes, together with any loan agreement and each other document executed in connection therewith, shall be referred to collectively as the "Loan Documents."¹ All of the Loan Documents have been assigned to COTMF.

Pursuant to the terms of the Security Agreements, each dated as of October 19, 2012 (as amended, the "Security Agreements"), the Uniform Commercial Code as adopted in the Illinois, and the Taxi Rules, COTMF will sell at public auction on August 9, 2018 the following Chicago Taxi Medallions belonging to the Debtors, together with all associated licenses, proceeds (cash and non-cash) and products of the foregoing (collectively, the "Collateral"):

Debtor	Chicago Taxi Medallion No(s).
Funny Monica In Chicago, Inc.	195TX, 202TX, 198TX & 203TX
Galina Cab Corp.	5213TX, 5097TX, 2278TX, 5747TX, 5743TX & 5946TX
Jasmin Taxi Inc.	2969TX, 2966TX, 2965TX & 2963TX
Magenta Zone Cab Co.	4071TX, 4121TX, 4137TX & 4286TX
Mauve Zone Cab Co.	1945TX, 4364TX, 4463TX, 4475TX & 4528TX
Pink Zone Cab Co.	3745TX, 3774TX, 3786TX & 3840TX
Pretty Rachel In Chicago, Inc.	213TX, 216TX, 218TX & 221TX
Rachel Taxi Inc.	1291TX, 1273TX, 1262TX & 1230TX

Pursuant to the UCC and Taxi Rule TX13.01, Debtors are hereby notified of each of the following:

1. Name of Licensees and Public Passenger Vehicle Medallion License Number(s):

Debtor	Chicago Taxi Medallion No(s).
Funny Monica In Chicago, Inc.	195TX, 202TX, 198TX & 203TX
Galina Cab Corp.	5213TX, 5097TX, 2278TX, 5747TX, 5743TX & 5946TX
Jasmin Taxi Inc.	2969TX, 2966TX, 2965TX & 2963TX
Magenta Zone Cab Co.	4071TX, 4121TX, 4137TX & 4286TX
Mauve Zone Cab Co.	1945TX, 4364TX, 4463TX, 4475TX & 4528TX
Pink Zone Cab Co.	3745TX, 3774TX, 3786TX & 3840TX
Pretty Rachel In Chicago, Inc.	213TX, 216TX, 218TX & 221TX
Rachel Taxi Inc.	1291TX, 1273TX, 1262TX & 1230TX

¹ Certain of the Loan Documents are included with this correspondence.

Funny Monica In Chicago, Inc., *et al.*
 July 13, 2018
 Page 3

2. **Amount of Outstanding Obligations:** The amount of each Debtor's obligations under the Loan Documents as of July 9, 2018 is set forth below, plus *per diem* interest thereafter, plus such other amounts as may be due under the Loan Documents, including, without limitation, late fees, default interest, and reasonable attorneys' fees:

Debtor	Outstanding Amount	Per Diem
Funny Monica In Chicago, Inc.	\$1,220,084.00	\$240.00
Galina Cab Corp.	\$1,830,126.00	\$360.00
Jasmin Taxi Inc.	\$1,220,084.00	\$240.00
Magenta Zone Cab Co.	\$1,220,084.00	\$240.00
Mauve Zone Cab Co.	\$1,525,105.00	\$300.00
Pink Zone Cab Co.	\$1,220,084.00	\$240.00
Pretty Rachel In Chicago, Inc.	\$1,220,084.00	\$240.00
Rachel Taxi Inc.	\$1,220,084.00	\$240.00

Each Debtor is entitled to an accounting of the unpaid indebtedness secured by the Collateral that COTMF intends to sell. You may request such an accounting by contacting undersigned counsel.

3. **Intended Date of Foreclosure:** August 9, 2018

4. **Proposed Procedure to Avoid Foreclosure:** Debtors can avoid foreclosure by satisfying all obligations under the Loan Documents. Please contact the undersigned counsel for COTMF for an updated payoff calculation. Alternatively, if Debtors would like COTMF to consider a payoff plan including a potential loan modification/extension, the following information must be submitted to the undersigned counsel within ten (10) days of the date of this Notice of Intent to Foreclose: a completed current personal financial statement in the enclosed form for each Debtor and any guarantors and copies of U.S. income tax returns for the last three fiscal years, for each Debtor and any guarantors. PLEASE NOTE THAT NOTHING CONTAINED IN THIS LETTER, NOR ANY ACCEPTANCE BY COTMF OF THE INFORMATION DESCRIBED HEREIN SHALL CONSTITUTE AN AGREEMENT BY COTMF TO FOREBEAR ON ITS RIGHTS AND REMEDIES, ACCEPT LESS THAN FULL REPAYMENT OF THE LOAN, OR MODIFY THE LOAN DOCUMENTS. ANY SUCH MODIFICATION CAN ONLY BE ACCOMPLISHED THROUGH A DULY-AUTHORIZED AND FULLY-EXECUTED WRITTEN AGREEMENT AMONG ALL RELEVANT PARTIES.

Funny Monica In Chicago, Inc., et al.

July 13, 2018

Page 4

5. **Time of Auction:** The auction, which will be conducted in conjunction with certain other auctions, will be held on August 9, 2018 at 10:30 a.m., prevailing Central Time (the "Auction"). The Auction will be cancelled in the event Debtors indefeasibly satisfy their obligations under the applicable Loan Documents prior to the commencement thereof or COTMF otherwise determines, in its sole and absolute discretion, not to proceed with the Auction.

6. **Place of Auction:** The Auction will take place in the Michigan II Room at 1 North Wacker Drive, Suite 2905, Chicago, Illinois 60606. Persons wishing to attend the auction must contact of Troutman Sanders LLP at least two (2) business days prior to Andrew Buck (email: andrew.buck@troutman.com; tel: (212) 704-6248) the scheduled Auction time for admission into the building.

7. **Terms of Sale:** Each bidder will be required to execute an acknowledgement of the terms of sale. A draft of such terms of sale is enclosed with this Notice and is subject to change.

8. The Collateral being auctioned is being sold "AS IS", "WITH ALL FAULTS" and "WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND." There is no warranty relating to title, possession, quiet enjoyment, or the like in this disposition. The Collateral may be sold with other similar assets during the Auction.

9. A copy of the Notice of Public Auction, which may be published in various publications is enclosed for Debtors' information.

10. **Name and Phone Number of Contact Person:** Any inquiries may be directed to Andrew Buck (email: andrew.buck@troutman.com; tel: (212) 704-6248).

As set forth in the Security Agreements, COTMF demands that the Debtors immediately surrender the Medallion(s) to the Department of Business Affairs and Consumer Protection, Public Vehicle Operations Division located at 2350 W. Ogden Ave., 1st Floor, Chicago, IL 60608. Please advise the undersigned when the Debtors have done so.

This notice is being delivered to Debtors pursuant to Sections 9-611 and 9-612 of the Illinois Uniform Commercial Code and Rule TX13.01 of the Taxicab Medallion License Holder Rules to provide Debtors with an opportunity to monitor and participate in the disposition of the Collateral. Debtors will be entitled to an accounting of all proceeds received for the Collateral.

DEBTORS ARE ADVISED THAT IF THE PROCEEDS OF ANY SALE ARE NOT SUFFICIENT TO SATISFY DEBTORS' OBLIGATIONS UNDER THE LOAN DOCUMENTS, IT AND/OR ANY GUARANTOR THEREOF MAY BE HELD LIABLE FOR THE DEFICIENCY.

ATTENTION TO ANY PERSON OR ENTITY IN BANKRUPTCY OR WHO HAS RECEIVED A DISCHARGE IN BANKRUPTCY: Please be advised that this letter constitutes neither a demand for payment of the debt described herein nor a notice of personal liability to any recipient hereof who might have received a discharge of such debt in accordance with

Funny Monica In Chicago, Inc., *et al.*

July 13, 2018

Page 5

applicable bankruptcy laws or who might be subject to the automatic stay of Section 362 of the United States Bankruptcy Code.

Very truly yours,

Capital One Equipment Finance Corp., f/k/a
All Points Capital Corp., d/b/a Capital One
Taxi Medallion Finance

By: R.B. Diffenderffer
Name: R.B. Diffenderffer
Title: Senior Vice President

Copied to (via FedEx; w/o enclosures):

Galina Garber-Shenin
1040 Lake Shore Dr., Apt. 7C
Chicago, IL 60611-1165

Tri Global Financial Services, Inc.
2617 S. Wabash Ave.
Chicago, IL 60616

Chicago Elite Cab Corp.
2617 S. Wabash Avenue
Chicago, IL 60616

TERMS AND CONDITIONS OF PUBLIC AUCTION PURSUANT TO THE UNIFORM COMMERCIAL CODE OF ILLINOIS OF CERTAIN TAXICAB MEDALLIONS

Pursuant to (i) the terms of the Security Agreements of various dates (as amended, the "Security Agreements"), made by the borrowers identified on Schedule 1 (each, a "Debtor"; collectively, the "Debtors") in connection with various loans to the Debtors, which loans have been assigned to Capital One Equipment Finance Corp., f/k/a All Points Capital Corp., d/b/a Capital One Taxi Medallion Finance ("COTMF"); (ii) the Taxicab Medallion License Holder Rules (the "Taxi Rules") promulgated by the Chicago Department of Business Affairs and Consumer Protection (the "Department"); and (iii) the Uniform Commercial Code as adopted in the State of Illinois (the "UCC"), COTMF will sell at public auctions the following property of the Debtors: the Chicago Taxi Medallions identified on Schedule 1, and all associated licenses, proceeds (cash and non-cash) and products of the foregoing (collectively, the "Collateral").

TIME AND PLACE OF AUCTIONS AND TERMS AND CONDITIONS OF SALE:

1. Time of Auction: The auctions will commence on August 9, 2018 at 10:30 a.m., prevailing Central Time (the "Auctions").
2. Place of Auction: The Auctions will take place in the Michigan II Room at 1 North Wacker Drive, Suite 2905, Chicago, Illinois 60606. Persons wishing to attend the Auctions must contact Andrew Buck (email: andrew.buck@troutman.com; tel: (212) 704-6248) of Troutman Sanders LLP ("Counsel") at least two (2) business days prior to the first-scheduled Auction time for admission into the building. **Each bidder must present valid photo identification prior to entry into the auction.**
3. Terms of Sale: Each bidder will be required to execute the acknowledgement set forth below confirming that such bidder has read, understands, and agrees to the terms of sale, which include the following:
 - **Proof of Financial Wherewithal:** COTMF reserves the right to require any bidder to submit proof of liquid assets and/or committed financing sufficient to satisfy the price bid by such bidder, in each case as determined by COTMF in its sole and absolute discretion.
 - **Proof of Qualification to Operate Medallion Collateral:** COTMF reserves the right to require any bidder to prove to the satisfaction of COTMF in its sole and absolute discretion that such bidder is qualified to acquire any Collateral under the Taxi Rules.
 - **Deposit:** The successful bidder shall be required to deposit a sum equal to ten percent (10%) of the price bid by such bidder (a "Deposit") prior to the conclusion of the Auctions, either by certified or bank check made payable to "Capital One Equipment Finance Corp., doing business as Capital One Taxi Medallion Finance," or by wire transfer of immediately available funds. Bidders wishing to pay a Deposit in advance by wire may contact Counsel prior to the commencement of the Auctions for wire instructions and related details. The Deposit of any prevailing bidder shall be nonrefundable, except where the winning bidder fails to close as provided below

solely because the Department rejects the transfer of the Collateral to such prevailing bidder. COTMF may, in its sole and absolute discretion, increase, decrease, waive or otherwise modify the Deposit requirements. COTMF shall not be required to pay a Deposit. Deposits of any unsuccessful bidder shall be returned to such unsuccessful bidder within a reasonable time after the closing of the sale to the successful bidder(s).

- **Conduct of Auction:** COTMF shall have the sole and absolute discretion to conduct the Auctions, including, without limitation, establishing the opening bid, bidding increments, and whether to accept or reject any bid or combination of bids. COTMF may bid for and purchase the Collateral and credit the purchase price against the expenses of sale, unpaid principal, interest, and any other amounts due under the applicable Security Agreement and/or the applicable loan document executed in connection with such applicable Security Agreement (collectively, the "Loan Documents"). The Collateral will be sold in a manner selected by COTMF in its sole and absolute discretion.
- **Selection of Winning Bid(s):** COTMF shall determine which bids, or combination of bids, constitutes the highest or best bid for the Collateral. COTMF reserves the rights to (a) cancel or adjourn some or all of the Auctions at any time without notice; (b) bid all or a portion of its claims under the applicable Loan Documents at each Auction without a Deposit or payment as required of other bidders; (c) alter the terms of payment; (d) abandon or elect not to dispose of certain Collateral; and/or (e) reject all bids. If COTMF elects to accept one or more bids at the conclusion of each Auction, it will announce its acceptance of those bids at that time.
- **Closing of Sale(s):** Any prevailing bidder must pay the amount of the bid selected by COTMF, less the amount of any Deposit, as directed by COTMF by 5:00 p.m. prevailing Eastern Time on or before the forty-fifth (45th) day after the conclusion of the Auction or at such other time as may be agreed by COTMF and the prevailing bidder. Upon receipt of the bid amount from a prevailing bidder, COTMF will deliver to such bidder an executed bill of sale with no representations or warranties of any kind or nature whatsoever.
- **No Representations or Warranties:** The Collateral being auctioned is being sold "AS IS," "WITH ALL FAULTS," and "WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND." There is no warranty relating to title, possession, quiet enjoyment, or the like in this disposition. By executing these Terms of Sale, bidders represent and warrant to COTMF that they have the experience to acquire and own assets of the sort being sold, and to have conducted all necessary due diligence prior to the commencement of the Auctions.
- **Failure to Close; Forfeiture of Deposit:** If any prevailing bidder fails to close within the time set forth above, its Deposit shall be forfeited (except where the prevailing bidder fails to close solely because the Department rejects the transfer of the Collateral to the prevailing

bidder) and COTMF shall (x) retain such Deposit; and (y) at its option, sell the Collateral to the bidder submitting the next highest and best bid and/or acquire the Collateral. Any bidder that fails (except where such bidder fails to close solely because the Department rejects the transfer of the Collateral to the prevailing bidder) to close after its bid has been accepted shall remain liable to COTMF for any damages suffered as a result of such failure, including, without limitation, for the difference between the amount of the bid submitted by the failing bidder and the amount actually received from the next highest and best bidder, less any Deposit retained and applied by COTMF.

COTMF may announce additional terms or conditions of sale during the Auctions and may, in its sole and absolute discretion, waive or modify any of the terms and conditions of sale.

By executing these Terms and Conditions in the space provided below, the undersigned represents and warrants to COTMF that he/she (a) has carefully read the above Terms and Conditions, and understands them; (b) has consulted with his/her attorneys concerning the Auctions and these Terms and Conditions or knowingly and intentionally waives the opportunity to do so; (c) has the financial wherewithal to acquire the Collateral if any bid submitted by the undersigned is accepted by COTMF; and (d) is familiar with the Taxi Rules and is eligible to own Medallions as set forth in the Taxi Rules.

ACKNOWLEDGED AND AGREED:

Name:

Title:

Purchasing Entity (if applicable):

Date:

SCHEDULE 1 – MEDALLIONS TO BE AUCTIONED

Borrower Name	Security/Agreement Date	Medallion No(s)
Funny Monica In Chicago, Inc.	August 30, 2012	195TX, 202TX, 198TX & 203TX
Galina Cab Corp.	August 30, 2012	5213TX, 5097TX, 2278TX, 5747TX, 5743TX & 5946TX
Jasmin Taxi Inc.	August 30, 2012	2969TX, 2966TX, 2965TX & 2963TX
Magenta Zone Cab Co.	August 30, 2012	4071TX, 4121TX, 4137TX & 4286TX
Mauve Zone Cab Co.	August 30, 2012	1945TX, 4364TX, 4463TX, 4475TX & 4528TX
Pink Zone Cab Co.	August 30, 2012	3745TX, 3774TX, 3786TX & 3840TX
Pretty Rachel In Chicago, Inc.	August 30, 2012	213TX, 216TX, 218TX & 221TX
Rachel Taxi Inc.	August 30, 2012	1291TX, 1273TX, 1262TX & 1230TX
Baby Sienna Cab Corp.	August 17, 2012	17TX & 47TX
Dolce Cab Corp.	August 17, 2012	6832TX, 6831TX, 6823TX & 6120TX
Forcast II Hacking Corp.	August 17, 2012	4712TX, 4720TX, 4723TX, 4740TX, 4757TX & 4760TX
Koshechka Taxi Inc.	August 17, 2012	116TX
Bori Bus Inc.	August 17, 2012	1859TX, 2210TX, 1684TX & 2826TX
Hail Hackling Corp.	August 17, 2012	4848TX, 4859TX, 4870TX, 4880TX & 4855TX
Nev Cab Corp.	August 17, 2012	78TX & 94TX
November Cab Corp.	August 17, 2012	1925TX, 2824TX, 3942TX, 4862TX, 6334TX & 6469TX
Samson Cab Corp.	August 17, 2012	4402TX, 3525TX, 1847TX & 967TX
Showers II Hacking Corp.	August 17, 2012	15TX, 4895TX, 4905TX, 4907TX & 4913TX
Sleet Hacking Corp.	August 17, 2012	4821TX, 4825TX, 4389TX & 4841TX
Bonus Taxi Inc.	August 21, 2012	2346TX, 1949TX, 1907TX, 1683TX & 1632TX
Chicago Polo I, Inc.	July 30, 2012	1106TX, 2550TX, 6607TX, 6608TX, 6609TX & 6610TX
Chicago Polo II, Inc.	July 30, 2012	6611TX, 6612TX, 6613TX, 6614TX, 6615TX & 6616TX
Chicago Polo III, Inc.	July 30, 2012	6267TX, 6279TX, 6220TX, 6208TX, 5414TX & 1128TX
Chicago Polo IV, Inc.	July 30, 2012	2848TX, 3454TX, 3678TX, 3700TX, 5795TX & 6014TX
Chicago Polo XII, Inc.	August 21, 2012	1535TX, 1550TX, 1589TX & 1599TX
DolFINA Taxi Inc.	August 21, 2012	6461TX, 5756TX, 5313TX & 2460TX
Enetochka Taxi Inc.	August 21, 2012	3688TX, 2080TX, 2053TX & 2027TX
June Cab Corp.	July 30, 2012	2645TX, 2775TX, 3027TX, 3403TX, 4439TX & 5461TX
Lucky Four Cab Corp.	July 30, 2012	859TX, 884TX, 911TX & 955TX
Monaco Taxi, Inc.	August 21, 2012	4790TX, 4792TX, 4798TX, 4803TX & 4818TX

<u>Borrower Name</u>	<u>Security Agreement Date</u>	<u>Medallion No(s)</u>
Moneta Taxi Inc.	August 21, 2012	1641TX, 2394TX, 2968TX & 3006TX
Princess Taxi Inc.	August 21, 2012	1207TX, 1189TX, 1174TX & 1169TX
Reservior II Hacking Corp.	July 30, 2012	1717TX, 1784TX, 1805TX, 1832TX & 1849TX
Samuel Taxi Corp.	July 30, 2012	1866TX, 1867TX, 1870TX, 1910TX, 1938TX & 1951TX
Shaun Jr. Taxi Inc.	August 17, 2012	5956TX, 5955TX, 5953TX, 2871TX, 1075TX & 842TX
Siro, Inc.	July 30, 2012	4764TX, 4114TX, 6318TX, 2273TX, 1793TX, 1491TX, 1275TX, 1164TX, 915TX, 6230TX, 6122TX & 5625TX
SLS Jet Cab Corp.	July 30, 2012	3421TX, 4029TX, 4537TX, 4656TX, 4705TX & 2276TX
Gap Cab Corp.	August 28, 2012	1561TX, 1650TX, 2793TX, 3615TX, 4933TX & 1716TX
Lucky In Chicago, Inc.	August 28, 2012	124TX, 139TX, 141TX, 175TX & 286TX
Misha Cat Cab Corp.	August 28, 2012	4769TX, 4775TX, 4778TX & 4782TX
MZ Chicago Cab Corp.	August 28, 2012	2555TX, 2556TX & 2557TX
Valex Cab Corp.	August 28, 2012	2149TX, 1970TX, 622TX, 1952TX, 1653TX & 886TX
Green Tea Cab Corp.	August 2, 2012	4949TX, 4946TX, 4936TX, 4935TX, & 4923TX
Kukla Cab Corp.	August 2, 2012	6816TX & 6820TX
April Cab Corp.	November 9, 2012	2718TX, 2975TX, 3232TX, 4470TX, 4535TX, & 6287TX
Tina Two Hacking Corp.	November 9, 2012	170TX & 302TX

**NOTICE OF PUBLIC AUCTION PURSUANT TO THE UNIFORM COMMERCIAL CODE OF
ILLINOIS OF CHICAGO TAXICAB MEDALLIONS**

In accordance with the Uniform Commercial Code as adopted in the State of Illinois, Capital One Equipment Finance Corp., f/k/a All Points Capital Corp., d/b/a Capital One Taxi Medallion Finance ("COTMF"), will sell at public auctions the following Chicago Taxi Medallions (collectively, the "Medallions"), which are property of certain debtors:

Medallion Numbers									
195TX	202TX	198TX	203TX	5213TX	2278TX	5097TX	5747TX	5743TX	5946TX
2969TX	2966TX	2965TX	2963TX	4071TX	4121TX	4137TX	4286TX	1945TX	4364TX
4463TX	4475TX	4528TX	3745TX	3774TX	3786TX	3840TX	213TX	216TX	218TX
221TX	1291TX	1273TX	1262TX	1230TX	17TX	47TX	6832TX	6831TX	6823TX
6120TX	4712TX	4720TX	4723TX	4740TX	4757TX	4760TX	116TX	1859TX	2210TX
1684TX	2826TX	4848TX	4859TX	4870TX	4880TX	4855TX	78TX	94TX	1925TX
2824TX	3942TX	4862TX	6334TX	6469TX	4402TX	3525TX	1847TX	967TX	15TX
4895TX	4905TX	4907TX	4913TX	4821TX	4825TX	4389TX	4841TX	2346TX	1949TX
1907TX	1683TX	1632TX	1106TX	2550TX	6607TX	6608TX	6609TX	6610TX	6611TX
6612TX	6613TX	6614TX	6615TX	6616TX	6267TX	6279TX	6220TX	6208TX	5414TX
1128TX	2848TX	3454TX	3678TX	3700TX	5795TX	6014TX	1535TX	1550TX	1589TX
1599TX	6461TX	5756TX	5313TX	2460TX	3688TX	2080TX	2053TX	2027TX	2645TX
2775TX	3027TX	3403TX	4439TX	5461TX	859TX	884TX	911TX	955TX	4790TX
4792TX	4798TX	4803TX	4818TX	1641TX	2394TX	2968TX	3006TX	1207TX	1189TX
1174TX	1169TX	1717TX	1784TX	1805TX	1832TX	1849TX	1866TX	1867TX	1870TX
1910TX	1938TX	1951TX	5956TX	5955TX	5953TX	2871TX	1075TX	842TX	4764TX
4114TX	6318TX	2273TX	1793TX	1491TX	1275TX	1164TX	915TX	6230TX	6122TX
5625TX	3421TX	4029TX	4537TX	4656TX	4705TX	2276TX	1561TX	1650TX	2793TX
3615TX	4933TX	1716TX	124TX	139TX	141TX	175TX	286TX	4769TX	4775TX
4778TX	4782TX	2555TX	2556TX	2557TX	2149TX	1970TX	622TX	1952TX	1653TX
886TX	4949TX	4946TX	4936TX	4935TX	4923TX	6816TX	6820TX	2718TX	2975TX
3232TX	4470TX	4535TX	6287TX	170TX	302TX				

1. **Time and Place of Auction:** The auctions will commence on August 9, 2018 at 10:30 a.m., prevailing Central Time (the "Auctions") in the Michigan II Room at 1 North Wacker Drive, Suite 2905, Chicago, Illinois 60606. Persons wishing to attend the Auctions must contact Andrew Buck (email: andrew.buck@troutman.com; tel: (212) 704-6248) of Troutman Sanders LLP at least two (2) business days prior to the first-scheduled Auction time for admission into the building. Each bidder must present valid photo identification prior to entry into the auction. COTMF reserves the right to postpone or cancel some or all of the Auctions.

2. **Terms of Sale:** Prior to entry into the Auctions, each bidder will be required to execute an acknowledgement of the terms of sale, which include, among other terms (a) a requirement that, in COTMF's discretion, each bidder must submit proof of its financial wherewithal and qualifications to acquire one or more of the Medallions; (b) any successful bidder shall be required to deposit a sum equal to ten percent (10%) of the price bid by such bidder prior to the conclusion of the Auctions; and (c) any prevailing bidder must close by 5:00 p.m. prevailing Eastern Time on the forty-fifth (45th) day after the conclusion of the Auction or at such other time as may be agreed by COTMF and such bidder. The complete terms of sale are available upon request delivered to Counsel. COTMF reserves the right to alter the terms of sale at any time.

3. **Determination and Acceptance of Winning Bids:** COTMF shall determine which bids, or combination thereof, are the highest or best bid for the Medallions. COTMF reserves the rights to (a) bid all or a portion of its claim(s) against the owner(s) of the Medallions at the Auction without cash or Deposit as required of other bidders; (b) alter the terms of payment; (c) abandon or elect not to dispose of certain Collateral; and/or (d) reject all bids.

The Collateral being auctioned is being sold "AS IS", "WITH ALL FAULTS" and "WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND." There is no warranty relating to title, possession, quiet enjoyment, or the like in this disposition.

Pinto, Carol

From: TrackingUpdates@fedex.com
Sent: Monday, July 16, 2018 2:33 PM
To: Pinto, Carol
Subject: FedEx Shipment 772701779945 Delivered

Your package has been delivered

Tracking # 772701779945

Ship date:
Fri, 7/13/2018

Andrew Buck
Troutman Sanders LLP
New York, NY 10022
US

Delivered

Delivery date:
Mon, 7/16/2018 1:27
pm

**Funny Monica In Chicago,
Inc, et al**
2617 S. Wabash Avenue
CHICAGO, IL 60616
US



Shipment Facts

Our records indicate that the following package has been delivered.

Tracking number:	<u>772701779945</u>
Status:	Delivered: 07/16/2018 1:27 PM Signed for By: N.SHAKIES
Department number:	403
Reference:	029424.000223
Signed for by:	N.SHAKIES
Delivery location:	CHICAGO, IL
Delivered to:	Receptionist/Front Desk
Service type:	FedEx Standard Overnight
Packaging type:	FedEx Pak
Number of pieces:	1
Weight:	3.00 lb.
Special handling/Services:	No Signature Required Deliver Weekday
Standard transit:	7/16/2018 by 3:00 pm

Pinto, Carol

From: TrackingUpdates@fedex.com
Sent: Monday, July 16, 2018 10:52 AM
To: Pinto, Carol
Subject: FedEx Shipment 772702266238 Delivered

Your package has been delivered

Tracking # 772702266238

Ship date:
Fri, 7/13/2018

Andrew Buck
Troutman Sanders LLP
New York, NY 10022
US

Delivery date:
Mon, 7/16/2018 9:44
am

Monique Davids, Program
Dir.
Chicago Dept of Business
Affairs
2350 West Ogden Avenue, 1st
FL
Public Vehicle Operations Div.
CHICAGO, IL 60608
US



Shipment Facts

Our records indicate that the following package has been delivered.

Tracking number:	<u>772702266238</u>
Status:	Delivered: 07/16/2018 09:44 AM Signed for By: Signature Release on file
Department number:	403
Reference:	029424.000223
Signed for by:	Signature Release on file
Delivery location:	CHICAGO, IL
Service type:	FedEx Standard Overnight
Packaging type:	FedEx Box
Number of pieces:	1
Weight:	15.00 lb.
Special handling/Services:	No Signature Required

Deliver Weekday

Standard transit: 7/16/2018 by 3:00 pm

 Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 9:52 AM CDT on 07/16/2018.

All weights are estimated.

To track the latest status of your shipment, click on the tracking number above.

Standard transit is the date and time the package is scheduled to be delivered by, based on the selected service, destination and ship date. Limitations and exceptions may apply. Please see the FedEx Service Guide for terms and conditions of service, including the FedEx Money-Back Guarantee, or contact your FedEx Customer Support representative.

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Thank you for your business.

Pinto, Carol

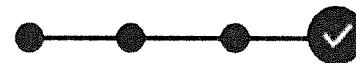
From: TrackingUpdates@fedex.com
Sent: Monday, July 16, 2018 4:54 PM
To: Pinto, Carol
Subject: FedEx Shipment 772701860608 Delivered

Your package has been delivered

Tracking # 772701860608

Ship date:
Fri, 7/13/2018

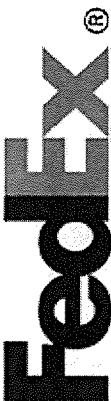
Andrew Buck
Troutman Sanders LLP
New York, NY 10022
US



Delivered

Delivery date:
Mon, 7/16/2018 3:46 pm

Galina Garber-Shenin
1040 Lake Shore Dr., Apt. 7C
CHICAGO, IL 60611
US



Shipment Facts

Our records indicate that the following package has been delivered.

Tracking number: 772701860608
Status: Delivered: 07/16/2018 3:46 PM Signed for By: Signature not required
Department number: 403
Reference: 029424.000223
Signed for by: Signature not required
Delivery location: CHICAGO, IL
Delivered to: Residence
Service type: FedEx Standard Overnight
Packaging type: FedEx Pak
Number of pieces: 1
Weight: 2.00 lb.
Special handling/Services: No Signature Required
Deliver Weekday
Residential Delivery
Standard transit: 7/16/2018 by 8:00 pm

Pinto, Carol

From: TrackingUpdates@fedex.com
Sent: Monday, July 16, 2018 2:33 PM
To: Pinto, Carol
Subject: FedEx Shipment 772701822630 Delivered

Your package has been delivered

Tracking # 772701822630

Ship date:
Fri, 7/13/2018

Andrew Buck
Troutman Sanders LLP
New York, NY 10022
US



Delivered

Delivery date:
Mon, 7/16/2018 1:27
pm

Chicago Elite Cab Corp.
2617 S. Wabash Avenue
CHICAGO, IL 60616
US



Shipment Facts

Our records indicate that the following package has been delivered.

Tracking number:	<u>772701822630</u>
Status:	Delivered: 07/16/2018 1:27 PM Signed for By: N.SHAKIES
Department number:	403
Reference:	029424.000223
Signed for by:	N.SHAKIES
Delivery location:	CHICAGO, IL
Delivered to:	Receptionist/Front Desk
Service type:	FedEx Standard Overnight
Packaging type:	FedEx Pak
Number of pieces:	1
Weight:	1.00 lb.
Special handling/Services:	No Signature Required Deliver Weekday
Standard transit:	7/16/2018 by 3:00 pm

Pinto, Carol

From: TrackingUpdates@fedex.com
Sent: Monday, July 16, 2018 2:33 PM
To: Pinto, Carol
Subject: FedEx Shipment 772701839201 Delivered

Your package has been delivered

Tracking # 772701839201

Ship date:
Fri, 7/13/2018

Andrew Buck
Troutman Sanders LLP
New York, NY 10022
US

Delivered

Delivery date:
Mon, 7/16/2018 1:27
pm

**Tri Global Financial Services,
Inc.**
2617 S. Wabash Avenue
CHICAGO, IL 60616
US



Shipment Facts

Our records indicate that the following package has been delivered.

Tracking number:	<u>772701839201</u>
Status:	Delivered: 07/16/2018 1:27 PM Signed for By: N.SHAKIES
Department number:	403
Reference:	029424.000223
Signed for by:	N.SHAKIES
Delivery location:	CHICAGO, IL
Delivered to:	Receptionist/Front Desk
Service type:	FedEx Standard Overnight
Packaging type:	FedEx Pak
Number of pieces:	1
Weight:	1.00 lb.
Special handling/Services:	No Signature Required Deliver Weekday
Standard transit:	7/16/2018 by 3:00 pm

Capital One Taxi Medallion Finance
f/k/a All Points Capital Corp.
d/b/a Capital One Taxi Medallion Finance
275 Broadhollow Road
Melville, NY 11747

July 13, 2018

**VIA FEDEX AND CERTIFIED MAIL
RETURN RECEIPT REQUESTED**

Gap Cab Corp.
Lucky In Chicago, Inc.
Misha Cat Cab Corp.
MZ Chicago Cab Corp.
Valex Cab Corp.
2617 S. Wabash Avenue
Chicago, IL 60616

Chicago Department of Business Affairs and
Consumer Protection—Public Vehicle
Operations Division
Attn: Monique Davids, Program Director
2350 West Ogden Avenue, 1st Floor
Chicago, IL 60608

Re: Notice of Intent to Foreclose—Medallion Licenses Listed Herein

Dear Sir or Madam:

Please be advised that our firm represents Capital One Equipment Finance Corp., f/k/a All Points Capital Corp., d/b/a Capital One Taxi Medallion Finance ("COTMF"). This letter serves as COTMF's notice of foreclosure pursuant to Sections 9-611 and 9-612 of the Illinois Uniform Commercial Code ("UCC") and Rule TX13.01 of the Taxicab Medallion License Holder Rules ("Taxi Rules").

An event of default has occurred pursuant to the terms of the following promissory notes (as amended, restated or otherwise modified from time to time, the "Promissory Notes"), each executed by the borrower named therein (each, a "Debtor" and collectively the "Debtors") and delivered to Tri Global Financial Services Inc. (the "Servicer"):

Debtor	Promissory Note Date
Gap Cab Corp.	August 28, 2012
Lucky In Chicago, Inc.	August 28, 2012
Misha Cat Cab Corp.	August 28, 2012
MZ Chicago Cab Corp.	August 28, 2012
Valex Cab Corp.	August 28, 2012

The Promissory Notes, together with any loan agreement and each other document executed in connection therewith, shall be referred to collectively as the "Loan Documents."¹ All of the Loan Documents have been assigned to COTMF.

¹ Certain of the Loan Documents are included with this correspondence.

Gap Cab Corp., *et al.*
 July 13, 2018
 Page 2

Pursuant to the terms of the Security Agreements, each dated as of October 19, 2012 (as amended, the "Security Agreements"), the Uniform Commercial Code as adopted in the Illinois, and the Taxi Rules, COTMF will sell at public auction on August 9, 2018 the following Chicago Taxi Medallions belonging to the Debtors, together with all associated licenses, proceeds (cash and non-cash) and products of the foregoing (collectively, the "Collateral"):

Debtor	Chicago Taxi Medallion No(s).
Gap Cab Corp.	1561TX, 1650TX, 2793TX, 3615TX, 4933TX, 1716TX
Lucky In Chicago, Inc.	124TX, 139TX, 141TX, 175TX, 286TX
Misha Cat Cab Corp.	4769TX, 4775TX, 4778TX, 4782TX
MZ Chicago Cab Corp.	2555TX, 2556TX, 2557TX
Valex Cab Corp.	2149TX, 1970TX, 622TX, 1952TX, 1653TX, 886TX

Pursuant to the UCC and Taxi Rule TX13.01, Debtors are hereby notified of each of the following:

1. Name of Licensees and Public Passenger
 Vehicle Medallion License Number(s):

Debtor	Chicago Taxi Medallion No(s).
Gap Cab Corp.	1561TX, 1650TX, 2793TX, 3615TX, 4933TX, 1716TX
Lucky In Chicago, Inc.	124TX, 139TX, 141TX, 175TX, 286TX
Misha Cat Cab Corp.	4769TX, 4775TX, 4778TX, 4782TX
MZ Chicago Cab Corp.	2555TX, 2556TX, 2557TX
Valex Cab Corp.	2149TX, 1970TX, 622TX, 1952TX, 1653TX, 886TX

2. Amount of Outstanding Obligations: The amount of each Debtor's obligations under the Loan Documents as of July 9, 2018 is set forth below, plus *per diem* interest thereafter, plus such other amounts as may be due under the Loan Documents, including, without limitation, late fees, default interest, and reasonable attorneys' fees:

Debtor	Outstanding Amount	Per Diem
Gap Cab Corp.	\$1,829,952.55	\$359.89
Lucky In Chicago, Inc.	\$1,525,105.00	\$300.00
Misha Cat Cab Corp.	\$1,220,084.00	\$240.00
MZ Chicago Cab Corp.	\$915,063.00	\$180.00
Valex Cab Corp.	\$1,830,066.48	\$359.96

Gap Cab Corp., et al.
July 13, 2018
Page 3

Each Debtor is entitled to an accounting of the unpaid indebtedness secured by the Collateral that COTMF intends to sell. You may request such an accounting by contacting undersigned counsel.

3. Intended Date of Foreclosure: August 9, 2018

4. Proposed Procedure to Avoid Foreclosure: Debtors can avoid foreclosure by satisfying all obligations under the Loan Documents. Please contact the undersigned counsel for COTMF for an updated payoff calculation. Alternatively, if Debtors would like COTMF to consider a payoff plan including a potential loan modification/extension, the following information must be submitted to the undersigned counsel within ten (10) days of the date of this Notice of Intent to Foreclose: a completed current personal financial statement in the enclosed form for each Debtor and any guarantors and copies of U.S. income tax returns for the last three fiscal years, for each Debtor and any guarantors. PLEASE NOTE THAT NOTHING CONTAINED IN THIS LETTER, NOR ANY ACCEPTANCE BY COTMF OF THE INFORMATION DESCRIBED HEREIN SHALL CONSTITUTE AN AGREEMENT BY COTMF TO FOREBEAR ON ITS RIGHTS AND REMEDIES, ACCEPT LESS THAN FULL REPAYMENT OF THE LOAN, OR MODIFY THE LOAN DOCUMENTS. ANY SUCH MODIFICATION CAN ONLY BE ACCOMPLISHED THROUGH A DULY-AUTHORIZED AND FULLY-EXECUTED WRITTEN AGREEMENT AMONG ALL RELEVANT PARTIES.

5. Time of Auction: The auction, which will be conducted in conjunction with certain other auctions, will be held on August 9, 2018 at 10:30 a.m., prevailing Central Time (the "Auction"). The Auction will be cancelled in the event Debtors indefeasibly satisfy their obligations under the applicable Loan Documents prior to the commencement thereof or COTMF otherwise determines, in its sole and absolute discretion, not to proceed with the Auction.

6. Place of Auction: The Auction will take place in the Michigan II Room at 1 North Wacker Drive, Suite 2905, Chicago, Illinois 60606. Persons wishing to attend the auction must contact of Troutman Sanders LLP at least two (2) business days prior to Andrew Buck (email: andrew.buck@troutman.com; tel: (212) 704-6248) the scheduled Auction time for admission into the building.

7. Terms of Sale: Each bidder will be required to execute an acknowledgement of the terms of sale. A draft of such terms of sale is enclosed with this Notice and is subject to change.

8. The Collateral being auctioned is being sold "AS IS", "WITH ALL FAULTS" and "WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND." There is no warranty relating to title, possession, quiet enjoyment, or the like in this disposition. The Collateral may be sold with other similar assets during the Auction.

9. A copy of the Notice of Public Auction, which may be published in various publications is enclosed for Debtors' information.

Gap Cab Corp., *et al.*
July 13, 2018
Page 4

10. **Name and Phone Number of Contact Person:** Any inquiries may be directed to Andrew Buck (email: andrew.buck@troutman.com; tel: (212) 704-6248).

As set forth in the Security Agreements, COTMF demands that the Debtors immediately surrender the Medallion(s) to the Department of Business Affairs and Consumer Protection, Public Vehicle Operations Division located at 2350 W. Ogden Ave., 1st Floor, Chicago, IL 60608. Please advise the undersigned when the Debtors have done so.

This notice is being delivered to Debtors pursuant to Sections 9-611 and 9-612 of the Illinois Uniform Commercial Code and Rule TX13.01 of the Taxicab Medallion License Holder Rules to provide Debtors with an opportunity to monitor and participate in the disposition of the Collateral. Debtors will be entitled to an accounting of all proceeds received for the Collateral.

DEBTORS ARE ADVISED THAT IF THE PROCEEDS OF ANY SALE ARE NOT SUFFICIENT TO SATISFY DEBTORS' OBLIGATIONS UNDER THE LOAN DOCUMENTS, IT AND/OR ANY GUARANTOR THEREOF MAY BE HELD LIABLE FOR THE DEFICIENCY.

Gap Cab Corp., et al.
July 13, 2018
Page 5

ATTENTION TO ANY PERSON OR ENTITY IN BANKRUPTCY OR WHO HAS RECEIVED A DISCHARGE IN BANKRUPTCY: Please be advised that this letter constitutes neither a demand for payment of the debt described herein nor a notice of personal liability to any recipient hereof who might have received a discharge of such debt in accordance with applicable bankruptcy laws or who might be subject to the automatic stay of Section 362 of the United States Bankruptcy Code.

Very truly yours,

Capital One Equipment Finance Corp., f/k/a
All Points Capital Corp., d/b/a Capital One
Taxi Medallion Finance

By: R.B. Diffenderffer
Name: R.B. Diffenderffer
Title: Senior Vice President

Enclosures

Copied to (via FedEx; w/o enclosures):

Valentina Zubok
34 Waterview Ct.
Riverhead, NY 11901-6312

Tri Global Financial Services, Inc.
2617 S. Wabash Ave.
Chicago, IL 60616

Chicago Elite Cab Corp.
2617 S. Wabash Avenue
Chicago, IL 60616

TERMS AND CONDITIONS OF PUBLIC AUCTION PURSUANT TO THE UNIFORM COMMERCIAL CODE OF ILLINOIS OF CERTAIN TAXICAB MEDALLIONS

Pursuant to (i) the terms of the Security Agreements of various dates (as amended, the "Security Agreements"), made by the borrowers identified on Schedule 1 (each, a "Debtor"; collectively, the "Debtors") in connection with various loans to the Debtors, which loans have been assigned to Capital One Equipment Finance Corp., f/k/a All Points Capital Corp., d/b/a Capital One Taxi Medallion Finance ("COTMF"); (ii) the Taxicab Medallion License Holder Rules (the "Taxi Rules") promulgated by the Chicago Department of Business Affairs and Consumer Protection (the "Department"); and (iii) the Uniform Commercial Code as adopted in the State of Illinois (the "UCC"), COTMF will sell at public auctions the following property of the Debtors: the Chicago Taxi Medallions identified on Schedule 1, and all associated licenses, proceeds (cash and non-cash) and products of the foregoing (collectively, the "Collateral").

**TIME AND PLACE OF AUCTIONS
AND TERMS AND CONDITIONS OF SALE:**

1. Time of Auction: The auctions will commence on August 9, 2018 at 10:30 a.m., prevailing Central Time (the "Auctions").
2. Place of Auction: The Auctions will take place in the Michigan II Room at 1 North Wacker Drive, Suite 2905, Chicago, Illinois 60606. Persons wishing to attend the Auctions must contact Andrew Buck (email: andrew.buck@troutman.com; tel: (212) 704-6248) of Troutman Sanders LLP ("Counsel") at least two (2) business days prior to the first-scheduled Auction time for admission into the building. Each bidder must present valid photo identification prior to entry into the auction.
3. Terms of Sale: Each bidder will be required to execute the acknowledgement set forth below confirming that such bidder has read, understands, and agrees to the terms of sale, which include the following:
 - **Proof of Financial Wherewithal:** COTMF reserves the right to require any bidder to submit proof of liquid assets and/or committed financing sufficient to satisfy the price bid by such bidder, in each case as determined by COTMF in its sole and absolute discretion.
 - **Proof of Qualification to Operate Medallion Collateral:** COTMF reserves the right to require any bidder to prove to the satisfaction of COTMF in its sole and absolute discretion that such bidder is qualified to acquire any Collateral under the Taxi Rules.
 - **Deposit:** The successful bidder shall be required to deposit a sum equal to ten percent (10%) of the price bid by such bidder (a "Deposit") prior to the conclusion of the Auctions, either by certified or bank check made payable to "Capital One Equipment Finance Corp., doing business as Capital One Taxi Medallion Finance," or by wire transfer of immediately available funds. Bidders wishing to pay a Deposit in advance by wire may contact Counsel prior to the commencement of the Auctions for wire instructions and related details. The Deposit of any prevailing bidder shall be nonrefundable, except where the winning bidder fails to close as provided below.

solely because the Department rejects the transfer of the Collateral to such prevailing bidder. COTMF may, in its sole and absolute discretion, increase, decrease, waive or otherwise modify the Deposit requirements. COTMF shall not be required to pay a Deposit. Deposits of any unsuccessful bidder shall be returned to such unsuccessful bidder within a reasonable time after the closing of the sale to the successful bidder(s).

- **Conduct of Auction:** COTMF shall have the sole and absolute discretion to conduct the Auctions, including, without limitation, establishing the opening bid, bidding increments, and whether to accept or reject any bid or combination of bids. COTMF may bid for and purchase the Collateral and credit the purchase price against the expenses of sale, unpaid principal, interest, and any other amounts due under the applicable Security Agreement and/or the applicable loan document executed in connection with such applicable Security Agreement (collectively, the "Loan Documents"). The Collateral will be sold in a manner selected by COTMF in its sole and absolute discretion.
- **Selection of Winning Bid(s):** COTMF shall determine which bids, or combination of bids, constitutes the highest or best bid for the Collateral. COTMF reserves the rights to (a) cancel or adjourn some or all of the Auctions at any time without notice; (b) bid all or a portion of its claims under the applicable Loan Documents at each Auction without a Deposit or payment as required of other bidders; (c) alter the terms of payment; (d) abandon or elect not to dispose of certain Collateral; and/or (e) reject all bids. If COTMF elects to accept one or more bids at the conclusion of each Auction, it will announce its acceptance of those bids at that time.
- **Closing of Sale(s):** Any prevailing bidder must pay the amount of the bid selected by COTMF, less the amount of any Deposit, as directed by COTMF by 5:00 p.m. prevailing Eastern Time on or before the forty-fifth (45th) day after the conclusion of the Auction or at such other time as may be agreed by COTMF and the prevailing bidder. Upon receipt of the bid amount from a prevailing bidder, COTMF will deliver to such bidder an executed bill of sale with no representations or warranties of any kind or nature whatsoever.
- **No Representations or Warranties:** The Collateral being auctioned is being sold "AS IS," "WITH ALL FAULTS," and "WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND." There is no warranty relating to title, possession, quiet enjoyment, or the like in this disposition. By executing these Terms of Sale, bidders represent and warrant to COTMF that they have the experience to acquire and own assets of the sort being sold, and to have conducted all necessary due diligence prior to the commencement of the Auctions.
- **Failure to Close; Forfeiture of Deposit:** If any prevailing bidder fails to close within the time set forth above, its Deposit shall be forfeited (except where the prevailing bidder fails to close solely because the Department rejects the transfer of the Collateral to the prevailing

bidder) and COTMF shall (x) retain such Deposit; and (y) at its option, sell the Collateral to the bidder submitting the next highest and best bid and/or acquire the Collateral. Any bidder that fails (except where such bidder fails to close solely because the Department rejects the transfer of the Collateral to the prevailing bidder) to close after its bid has been accepted shall remain liable to COTMF for any damages suffered as a result of such failure, including, without limitation, for the difference between the amount of the bid submitted by the failing bidder and the amount actually received from the next highest and best bidder, less any Deposit retained and applied by COTMF.

COTMF may announce additional terms or conditions of sale during the Auctions and may, in its sole and absolute discretion, waive or modify any of the terms and conditions of sale.

By executing these Terms and Conditions in the space provided below, the undersigned represents and warrants to COTMF that he/she (a) has carefully read the above Terms and Conditions, and understands them; (b) has consulted with his/her attorneys concerning the Auctions and these Terms and Conditions or knowingly and intentionally waives the opportunity to do so; (c) has the financial wherewithal to acquire the Collateral if any bid submitted by the undersigned is accepted by COTMF; and (d) is familiar with the Taxi Rules and is eligible to own Medallions as set forth in the Taxi Rules.

ACKNOWLEDGED AND AGREED:

Name:

Title:

Purchasing Entity (if applicable):

Date:

SCHEDULE 1 – MEDALLIONS TO BE AUCTIONED

<u>Borrower Name</u>	<u>Security Agreement Date</u>	<u>Medallion No(s)</u>
Funny Monica In Chicago, Inc.	August 30, 2012	195TX, 202TX, 198TX & 203TX
Galina Cab Corp.	August 30, 2012	5213TX, 5097TX, 2278TX, 5747TX, 5743TX & 5946TX
Jasmin Taxi Inc.	August 30, 2012	2969TX, 2966TX, 2965TX & 2963TX
Magenta Zone Cab Co.	August 30, 2012	4071TX, 4121TX, 4137TX & 4286TX
Mauve Zone Cab Co.	August 30, 2012	1945TX, 4364TX, 4463TX, 4475TX & 4528TX
Pink Zone Cab Co.	August 30, 2012	3745TX, 3774TX, 3786TX & 3840TX
Pretty Rachel In Chicago, Inc.	August 30, 2012	213TX, 216TX, 218TX & 221TX
Rachel Taxi Inc.	August 30, 2012	1291TX, 1273TX, 1262TX & 1230TX
Baby Sienna Cab Corp.	August 17, 2012	17TX & 47TX
Dolce Cab Corp.	August 17, 2012	6832TX, 6831TX, 6823TX & 6120TX
Forcast II Hacking Corp.	August 17, 2012	4712TX, 4720TX, 4723TX, 4740TX, 4757TX & 4760TX
Koshechka Taxi Inc.	August 17, 2012	116TX
Bori Bus Inc.	August 17, 2012	1859TX, 2210TX, 1684TX & 2826TX
Hail Hackling Corp.	August 17, 2012	4848TX, 4859TX, 4870TX, 4880TX & 4855TX
Nev Cab Corp.	August 17, 2012	78TX & 94TX
November Cab Corp.	August 17, 2012	1925TX, 2824TX, 3942TX, 4862TX, 6334TX & 6469TX
Samson Cab Corp.	August 17, 2012	4402TX, 3525TX, 1847TX & 967TX
Showers II Hacking Corp.	August 17, 2012	15TX, 4895TX, 4905TX, 4907TX & 4913TX
Sleet Hacking Corp.	August 17, 2012	4821TX, 4825TX, 4389TX & 4841TX
Bonus Taxi Inc.	August 21, 2012	2346TX, 1949TX, 1907TX, 1683TX & 1632TX
Chicago Polo I, Inc.	July 30, 2012	1106TX, 2550TX, 6607TX, 6608TX, 6609TX & 6610TX
Chicago Polo II, Inc.	July 30, 2012	6611TX, 6612TX, 6613TX, 6614TX, 6615TX & 6616TX
Chicago Polo III, Inc.	July 30, 2012	6267TX, 6279TX, 6220TX, 6208TX, 5414TX & 1128TX
Chicago Polo IV, Inc.	July 30, 2012	2848TX, 3454TX, 3678TX, 3700TX, 5795TX & 6014TX
Chicago Polo XII, Inc.	August 21, 2012	1535TX, 1550TX, 1589TX & 1599TX
Dolfina Taxi Inc.	August 21, 2012	6461TX, 5756TX, 5313TX & 2460TX
Enetochka Taxi Inc.	August 21, 2012	3688TX, 2080TX, 2053TX & 2027TX
June Cab Corp.	July 30, 2012	2645TX, 2775TX, 3027TX, 3403TX, 4439TX & 5461TX
Lucky Four Cab Corp.	July 30, 2012	859TX, 884TX, 911TX & 955TX
Monaco Taxi, Inc.	August 21, 2012	4790TX, 4792TX, 4798TX, 4803TX & 4818TX

<u>Borrower Name</u>	<u>Security Agreement Date</u>	<u>Medallion No(s)</u>
Moneta Taxi Inc.	August 21, 2012	1641TX, 2394TX, 2968TX & 3006TX
Princess Taxi Inc.	August 21, 2012	1207TX, 1189TX, 1174TX & 1169TX
Reservior II Hacking Corp.	July 30, 2012	1717TX, 1784TX, 1805TX, 1832TX & 1849TX
Samuel Taxi Corp.	July 30, 2012	1866TX, 1867TX, 1870TX, 1910TX, 1938TX & 1951TX
Shaun Jr. Taxi Inc.	August 17, 2012	5956TX, 5955TX, 5953TX, 2871TX, 1075TX & 842TX
Siro, Inc.	July 30, 2012	4764TX, 4114TX, 6318TX, 2273TX, 1793TX, 1491TX, 1275TX, 1164TX, 915TX, 6230TX, 6122TX & 5625TX
SLS Jet Cab Corp.	July 30, 2012	3421TX, 4029TX, 4537TX, 4656TX, 4705TX & 2276TX
Gap Cab Corp.	August 28, 2012	1561TX, 1650TX, 2793TX, 3615TX, 4933TX & 1716TX
Lucky In Chicago, Inc.	August 28, 2012	124TX, 139TX, 141TX, 175TX & 286TX
Misha Cat Cab Corp.	August 28, 2012	4769TX, 4775TX, 4778TX & 4782TX
MZ Chicago Cab Corp.	August 28, 2012	2555TX, 2556TX & 2557TX
Valex Cab Corp.	August 28, 2012	2149TX, 1970TX, 622TX, 1952TX, 1653TX & 886TX
Green Tea Cab Corp.	August 2, 2012	4949TX, 4946TX, 4936TX, 4935TX, & 4923TX
Kukla Cab Corp.	August 2, 2012	6816TX & 6820TX
April Cab Corp.	November 9, 2012	2718TX, 2975TX, 3232TX, 4470TX, 4535TX, & 6287TX
Tina Two Hacking Corp.	November 9, 2012	170TX & 302TX

**NOTICE OF PUBLIC AUCTION PURSUANT TO THE UNIFORM COMMERCIAL CODE OF
ILLINOIS OF CHICAGO TAXICAB MEDALLIONS**

In accordance with the Uniform Commercial Code as adopted in the State of Illinois, Capital One Equipment Finance Corp., f/k/a All Points Capital Corp., d/b/a Capital One Taxi Medallion Finance ("COTMF"), will sell at public auctions the following Chicago Taxi Medallions (collectively, the "Medallions"), which are property of certain debtors:

Medallion Numbers									
195TX	202TX	198TX	203TX	5213TX	2278TX	5097TX	5747TX	5743TX	5946TX
2969TX	2966TX	2965TX	2963TX	4071TX	4121TX	4137TX	4286TX	1945TX	4364TX
4463TX	4475TX	4528TX	3745TX	3774TX	3786TX	3840TX	213TX	216TX	218TX
221TX	1291TX	1273TX	1262TX	1230TX	17TX	47TX	6832TX	6831TX	6823TX
6120TX	4712TX	4720TX	4723TX	4740TX	4757TX	4760TX	116TX	1859TX	2210TX
1684TX	2826TX	4848TX	4859TX	4870TX	4880TX	4855TX	78TX	94TX	1925TX
2824TX	3942TX	4862TX	6334TX	6469TX	4402TX	3525TX	1847TX	967TX	15TX
4895TX	4905TX	4907TX	4913TX	4821TX	4825TX	4389TX	4841TX	2346TX	1949TX
1907TX	1683TX	1632TX	1106TX	2550TX	6607TX	6608TX	6609TX	6610TX	6611TX
6612TX	6613TX	6614TX	6615TX	6616TX	6267TX	6279TX	6220TX	6208TX	5414TX
1128TX	2848TX	3454TX	3678TX	3700TX	5795TX	6014TX	1535TX	1550TX	1589TX
1599TX	6461TX	5756TX	5313TX	2460TX	3688TX	2080TX	2053TX	2027TX	2645TX
2775TX	3027TX	3403TX	4439TX	5461TX	859TX	884TX	911TX	955TX	4790TX
4792TX	4798TX	4803TX	4818TX	1641TX	2394TX	2968TX	3006TX	1207TX	1189TX
1174TX	1169TX	1717TX	1784TX	1805TX	1832TX	1849TX	1866TX	1867TX	1870TX
1910TX	1938TX	1951TX	5956TX	5955TX	5953TX	2871TX	1075TX	842TX	4764TX
4114TX	6318TX	2273TX	1793TX	1491TX	1275TX	1164TX	915TX	6230TX	6122TX
5625TX	3421TX	4029TX	4537TX	4656TX	4705TX	2276TX	1561TX	1650TX	2793TX
3615TX	4933TX	1716TX	124TX	139TX	141TX	175TX	286TX	4769TX	4775TX
4778TX	4782TX	2555TX	2556TX	2557TX	2149TX	1970TX	622TX	1952TX	1653TX
886TX	4949TX	4946TX	4936TX	4935TX	4923TX	6816TX	6820TX	2718TX	2975TX
3232TX	4470TX	4535TX	6287TX	170TX	302TX				

1. **Time and Place of Auction:** The auctions will commence on August 9, 2018 at 10:30 a.m., prevailing Central Time (the "Auctions") in the Michigan II Room at 1 North Wacker Drive, Suite 2905, Chicago, Illinois 60606. Persons wishing to attend the Auctions must contact Andrew Buck (email: andrew.buck@troutman.com; tel: (212) 704-6248) of Troutman Sanders LLP at least two (2) business days prior to the first-scheduled Auction time for admission into the building. Each bidder must present valid photo identification prior to entry into the auction. COTMF reserves the right to postpone or cancel some or all of the Auctions.

2. **Terms of Sale:** Prior to entry into the Auctions, each bidder will be required to execute an acknowledgement of the terms of sale, which include, among other terms (a) a requirement that, in COTMF's discretion, each bidder must submit proof of its financial wherewithal and qualifications to acquire one or more of the Medallions; (b) any successful bidder shall be required to deposit a sum equal to ten percent (10%) of the price bid by such bidder prior to the conclusion of the Auctions; and (c) any prevailing bidder must close by 5:00 p.m. prevailing Eastern Time on the forty-fifth (45th) day after the conclusion of the Auction or at such other time as may be agreed by COTMF and such bidder. The complete terms of sale are available upon request delivered to Counsel. COTMF reserves the right to alter the terms of sale at any time.

3. **Determination and Acceptance of Winning Bids:** COTMF shall determine which bids, or combination thereof, are the highest or best bid for the Medallions. COTMF reserves the rights to (a) bid all or a portion of its claim(s) against the owner(s) of the Medallions at the Auction without cash or Deposit as required of other bidders; (b) alter the terms of payment; (c) abandon or elect not to dispose of certain Collateral; and/or (d) reject all bids.

The Collateral being auctioned is being sold "AS IS", "WITH ALL FAULTS" and "WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND." There is no warranty relating to title, possession, quiet enjoyment, or the like in this disposition.

Pinto, Carol

From: TrackingUpdates@fedex.com
Sent: Monday, July 16, 2018 2:33 PM
To: Pinto, Carol
Subject: FedEx Shipment 772702214388 Delivered

Your package has been delivered

Tracking # 772702214388

Ship date:
Fri, 7/13/2018

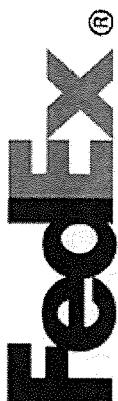
Andrew Buck
Troutman Sanders LLP
New York, NY 10022
US

Delivery date:

Mon, 7/16/2018 1:27
pm

Gap Cab Corp., et al.
2617 S. Wabash Avenue
CHICAGO, IL 60616
US

Delivered



Shipment Facts

Our records indicate that the following package has been delivered.

Tracking number: 772702214388
Status: Delivered: 07/16/2018 1:27
PM Signed for By:
N.SHAKIES
Department number: 403
Reference: 029424.000223
Signed for by: N.SHAKIES
Delivery location: CHICAGO, IL
Delivered to: Receptionist/Front Desk
Service type: FedEx Standard Overnight
Packaging type: FedEx Pak
Number of pieces: 1
Weight: 2.00 lb.
Special handling/Services: No Signature Required
Deliver Weekday
Standard transit: 7/16/2018 by 3:00 pm

Pinto, Carol

From: TrackingUpdates@fedex.com
Sent: Monday, July 16, 2018 10:52 AM
To: Pinto, Carol
Subject: FedEx Shipment 772702266238 Delivered

Your package has been delivered

Tracking # 772702266238

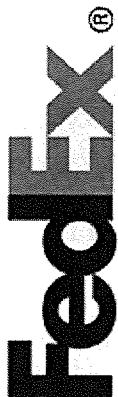
Ship date:
Fri, 7/13/2018

Andrew Buck
Troutman Sanders LLP
New York, NY 10022
US

Delivery date:
Mon, 7/16/2018 9:44
am

Monique Davids, Program
Dir.
Chicago Dept of Business
Affairs
2350 West Ogden Avenue, 1st
FL
Public Vehicle Operations Div.
CHICAGO, IL 60608
US

Delivered



Shipment Facts

Our records indicate that the following package has been delivered.

Tracking number:	<u>772702266238</u>
Status:	Delivered: 07/16/2018 09:44 AM Signed for By: Signature Release on file
Department number:	403
Reference:	029424.000223
Signed for by:	Signature Release on file
Delivery location:	CHICAGO, IL
Service type:	FedEx Standard Overnight
Packaging type:	FedEx Box
Number of pieces:	1
Weight:	15.00 lb.
Special handling/Services:	No Signature Required

Deliver Weekday

Standard transit: 7/16/2018 by 3:00 pm



Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 9:52 AM CDT on 07/16/2018.

All weights are estimated.

To track the latest status of your shipment, click on the tracking number above.

Standard transit is the date and time the package is scheduled to be delivered by, based on the selected service, destination and ship date. Limitations and exceptions may apply. Please see the FedEx Service Guide for terms and conditions of service, including the FedEx Money-Back Guarantee, or contact your FedEx Customer Support representative.

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Thank you for your business.

Pinto, Carol

From: TrackingUpdates@fedex.com
Sent: Monday, July 16, 2018 3:24 PM
To: Pinto, Carol
Subject: FedEx Shipment 772702236279 Delivered

Your package has been delivered

Tracking # 772702236279

Ship date:
Fri, 7/13/2018

Andrew Buck
Troutman Sanders LLP
New York, NY 10022
US

Delivered

Delivery date:
Mon, 7/16/2018 3:17
pm

Valentina Zubok
34 Waterview Ct.
RIVERHEAD, NY 11901
US



Shipment Facts

Our records indicate that the following package has been delivered.

Tracking number:	<u>772702236279</u>
Status:	Delivered: 07/16/2018 3:17 PM Signed for By: Signature Release on file
Department number:	403
Reference:	029424.000223
Signed for by:	Signature Release on file
Delivery location:	RIVERHEAD, NY
Delivered to:	Residence
Service type:	FedEx Standard Overnight
Packaging type:	FedEx Pak
Number of pieces:	1
Weight:	2.00 lb.
Special handling/Services:	No Signature Required Deliver Weekday Residential Delivery
Standard transit:	7/16/2018 by 8:00 pm

Pinto, Carol

From: TrackingUpdates@fedex.com
Sent: Monday, July 16, 2018 2:33 PM
To: Pinto, Carol
Subject: FedEx Shipment 772701822630 Delivered

Your package has been delivered

Tracking # 772701822630

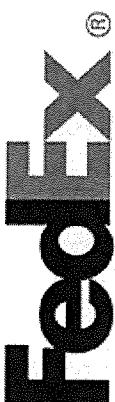
Ship date:
Fri, 7/13/2018

Andrew Buck
Troutman Sanders LLP
New York, NY 10022
US

Delivered

Delivery date:
Mon, 7/16/2018 1:27
pm

Chicago Elite Cab Corp.
2617 S. Wabash Avenue
CHICAGO, IL 60616
US



Shipment Facts

Our records indicate that the following package has been delivered.

Tracking number:	<u>772701822630</u>
Status:	Delivered: 07/16/2018 1:27 PM Signed for By: N.SHAKIES
Department number:	403
Reference:	029424.000223
Signed for by:	N.SHAKIES
Delivery location:	CHICAGO, IL
Delivered to:	Receptionist/Front Desk
Service type:	FedEx Standard Overnight
Packaging type:	FedEx Pak
Number of pieces:	1
Weight:	1.00 lb.
Special handling/Services:	No Signature Required Deliver Weekday
Standard transit:	7/16/2018 by 3:00 pm

Pinto, Carol

From: TrackingUpdates@fedex.com
Sent: Monday, July 16, 2018 2:33 PM
To: Pinto, Carol
Subject: FedEx Shipment 772701839201 Delivered

Your package has been delivered

Tracking # 772701839201

Ship date:
Fri, 7/13/2018

Andrew Buck
Troutman Sanders LLP
New York, NY 10022
US

Delivery date:
Mon, 7/16/2018 1:27
pm

Tri Global Financial Services,
Inc.
2617 S. Wabash Avenue
CHICAGO, IL 60616
US

Delivered



Shipment Facts

Our records indicate that the following package has been delivered.

Tracking number:	<u>772701839201</u>
Status:	Delivered: 07/16/2018 1:27 PM Signed for By: N.SHAKIES
Department number:	403
Reference:	029424.000223
Signed for by:	N.SHAKIES
Delivery location:	CHICAGO, IL
Delivered to:	Receptionist/Front Desk
Service type:	FedEx Standard Overnight
Packaging type:	FedEx Pak
Number of pieces:	1
Weight:	1.00 lb.
Special handling/Services:	No Signature Required Deliver Weekday
Standard transit:	7/16/2018 by 3:00 pm